



Strategy and Finance Division
Investor Relations

Reference number: IR-256/2026

22 September 2026

Extraordinary announcement

OTP Bank Plc. announces the pricing of Senior Preferred Notes in the aggregate nominal amount of EUR 750 million

OTP Bank Plc. hereby announces that Notes will be issued on 30 September 2026 as value date, in the aggregate nominal amount of EUR 750 million. The 5 years, Non-Call 4 years Senior Preferred Notes were priced on 22 September 2026.

OTP Bank Plc.

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