



Resolution No. 364/2026 of the Budapest Stock Exchange Plc.

The Budapest Stock Exchange Plc. introduces into exchange trading the dematerialised, registered, **OTP_HUF_2027/9 Bond**, tranche number 1, in an amount of 496,877 securities with a face value of HUF 10,000 giving a total face value of HUF 4,968,770,000 issued by **OTP Bank Plc.** (1051 Budapest, Nádor u. 16.) as of **September 16, 2026**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **September 16, 2026**

Name of security	OTP_HUF_2027/9 Bond
Issuer	OTP Bank Plc.
Type of security	registered
Form of security	dematerialised
Maturity	1 year
Date of issue	September 11, 2026
Maturity date	September 11, 2027
Interest type	Fixed
Interest rate	5%
Interest payment dates	September 11, 2027
Capital repayment	In a lump sum at expiry
Code of security (ISIN)	HU0000367016
Ticker symbol	OTPHUF279
Face value	HUF 10,000
Number of securities listed	496,877
Listing date	September 16, 2026
First trading day	September 16, 2026
Trading unit	1
Price setting	%
Tick	0.0001
Trading time	As specified in Part II, Chapter 5.
Listing price	100 %

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Plc. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

Budapest, September 14, 2026

on behalf of the Budapest Stock Exchange Plc.:

László Dobrocsi dr.
Deputy Director

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the Resolution referred to herein. The original Hungarian language version of the Resolution referred to herein remains to be the solely legally binding material in the subject matter.