



Resolution No. 362/2026 of the Budapest Stock Exchange Plc.

The Budapest Stock Exchange Plc. introduces into exchange trading the dematerialised, registered, **OTP EURO 1 2027/2 Bond**, tranche number 1, in an amount of 15,461 securities with a face value of EUR 100 giving a total face value of EUR 1,546,100 issued by **OTP Bank Plc.** (1051 Budapest, Nádor u. 16.) as of **September 15, 2026**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **September 15, 2026**

Name of security	OTP EURO 1 2027/2 Bond
Issuer	OTP Bank Plc.
Type of security	registered
Form of security	dematerialised
Maturity	1 year
Date of issue	September 10, 2026
Maturity date	September 10, 2027
Interest type	Fixed
Interest rate	2%
Interest payment dates	September 10, 2027
Capital repayment	In a lump sum at expiry
Code of security (ISIN)	HU0000367008
Ticker symbol	OTPEUR272
Face value	EUR 100
Number of securities listed	15,461
Listing date	September 15, 2026
First trading day	September 15, 2026
Trading unit	1
Price setting	%
Tick	0.0001
Trading time	As specified in Part II, Chapter 5.
Listing price	100 %

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Plc. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

Budapest, September 11, 2026

on behalf of the Budapest Stock Exchange Plc.:

Attila Varga-Balázs
Director

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the Resolution referred to herein. The original Hungarian language version of the Resolution referred to herein remains to be the solely legally binding material in the subject matter.