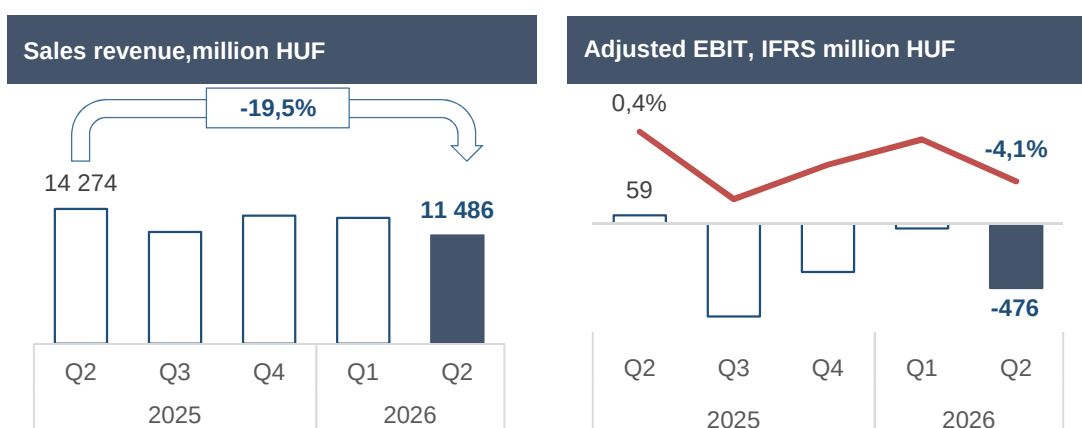




RÁBA Plc.

Consolidated Report,
H1 of 2026

SUMMARY



Data for the demand in the automotive segments relevant to the Rába Group presented a mixed picture in the first half of 2026. The European commercial vehicle segment performed well, while the American commercial vehicle, agricultural vehicles and machinery and the European passenger car markets created a fundamentally negative demand environment.

Purchase prices for steel and energy developed favorably compared to the base period; however, the sustained rise in wage levels, which continued into 2026, presented a negative factor.

In the exchange rate environment, the forint strengthened significantly compared to levels prevalent a year earlier, which had an adverse effect on the profitability of manufacturing operations.

The results for the base period of H1 Q2 of 2025 also included a one-off revenue from the sale of real estate items in the value of HUF 2,628 million. In the results for H1 of 2026, there were no substantial one-off items.

As a result of the intense capital expenditure activity in recent years, increasing depreciation is having an increasingly significant impact on profitability.

Key items of profit and loss						
Million HUF or given separately	H1			Q2		
	2025	2026	%	2025	2026	%
Sales revenue	28 823	24 826	-13.9%	14 274	11 486	-19.5%
Gross profit	5 523	4 369	-20.9%	2 578	1 836	-28.8%
Gross margin (% / %p)	19,2%	17,6%	-1.6%p	18,1%	16,0%	-2.1%p
EBITDA	4 184	1 099	-73.7%	3 452	218	-93.7%
Adjusted EBITDA ¹	1 557	1 099	-29.4%	825	218	-73.6%
Adjusted EBITDA level (% / %p) ¹	5,4%	4,4%	-1%p	5,8%	1,9%	-3.9%p
Operating profit	2 697	-514	-119.1%	2 687	-476	-117.7%
Adjusted operating profit ¹	69	-514	-840.6%	59	-476	-900.4%
Adjusted operating profit level (% / %p) ¹	0,2%	-2,1%	-2.3%p	0,4%	-4,1%	-4.6%p
Profit before taxation	2 756	176	-93.6%	2 580	251	-90.3%

¹ Additional information on adjustment factors given under Comment 2.

The sales revenue of the Rába group in H1 of 2026 amounted to HUF 24.8 billion, which is HUF 4.0 billion, i.e. 13.9 per cent below the level of the previous year. In Q2 of 2026, the group of companies generated HUF 2.8 billion less in sales compared to the same period of the previous year, amounting to HUF 11.5 billion.

The financial position of the Rába Group continued to be characterized by a stable liquidity position in the first half of 2026. In terms of operating cash flow, group-level EBITDA amounted to HUF 1.1 billion. The net debt amounted to HUF 12.8 billion at the end of the first half of 2026.

Shareholders' equity decreased by 0.4 percent in the first half of the year compared to the year-end level. Shareholders' equity per share was HUF 1,996 per share.

Million HUF or given separately	Q2		
	2025	2026	%
Shareholders' equity per share (HUF/share)	1 943	1 996	2.7%
Share price, closing (HUF/share)	1 465	2 245	53.2%

“During the first half of the year, the emphasis was on disciplined operation, efficiency increase and measures laying the foundations for future development. In the second quarter, we continued the work started and paid special attention to Rába’s strategic opportunities and the developments already underway. The superior professional expertise of our staff and the developments launched and measures taken provide a solid basis for the company to embark on a new growth track once the industrial environment becomes more favourable. We trust that the decisions recently taken and the developments started will further strengthen Rába’s market position and value creating capacity in the long run”, said Tamás Szabó, Chief Executive Officer of RÁBA Automotive Holding Plc.

KEY EVENTS OF THE QUARTER, PRESS COVERAGE

- On 2 March, 2026, 4iG SDT EGY Zrt. made a public takeover bid for all of the common shares of RÁBA Plc. issued by the Company. The annual general meeting of shareholders of RÁBA Plc. held 24 April, 2026, decided that for the treasury shares held by RÁBA Plc., the public takeover bid made by 4iG SDT EGY Zrt. for RÁBA Plc.’s common shares will not be accepted.
- For the public takeover bid made by 4iG SDT EGY Zrt., according to the disclosure of the Bidder made on 27 April, 2026, the mandatory deadline for accepting the public takeover bid expired at 12:00 on 27 April, 2026 and by then, 32,970 common shares issued by the Target Company were offered.

EVENTS AFTER THE CLOSING DATE

- For the public takeover bid made by 4iG SDT EGY Zrt., according to the disclosure of the Bidder made on 14 July, 2026, “applicable competition bureau applications were submitted yesterday to the Austrian Federal Competition Authority and to the German Federal Cartell Office.” On 11 August, 2026, the German Federal Cartel Office, and on August 12, 2026 the Austrian Federal Competition Authority have granted their approval for the acquisition by CSG DEFENCE a.s. of a 49 per cent shareholding in 4iG SDT EGY Zrt., as a result of which CSG DEFENCE would indirectly acquire a 36.75 per cent interest in RÁBA Plc. According to the Offeror’s announcement published on 17 August, 2026, the consideration of the Ordinary Shares has also been paid to the shareholders who accepted the Bid.
- Acting upon a shareholders’ motion, the extraordinary general meeting of shareholders of RÁBA Plc. held 3 August, 2026, recalled RSM Hungary Könyvvizsgáló Zrt. (Auditors) from the position of permanent and sustainability auditor of RÁBA Plc. and its subsidiaries. The general meeting of shareholders at the same time elected Ernst & Young Könyvvizsgáló Kft. as permanent and sustainability auditors of RÁBA Plc. and its subsidiaries for the period ending on the day of the annual general meeting of shareholders ending the 2026. business year, on 30 April, 2027 at the latest.
- The energy developments and infrastructure investments implemented in recent years, such as the solar panel systems operating at several sites, as well as the modernization of the roof structure of the sqm 67,000 hall in Győr and the associated solar panel park, will reduce the energy exposure of the group in the long term and strengthen operational security. All of these provided a stable foundation even in the energy crisis that developed after the turning point, to which Rába responded with responsible measures, supporting the maintenance of the continuity and predictability of operations.

RÁBA Plc. informs capital market actors of events affecting the Rába Group, in accordance with legal requirements through the mandatory disclosure channels (the Company’s website, the official website

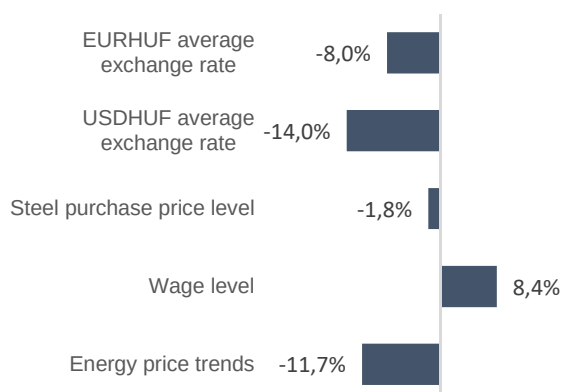
BUSINESS ENVIRONMENT

In H1 of 2026, the European commercial vehicle market evolved in excess of the level of the base period, according to the data from ACEA, registration data show an 11 per cent increase. The European market was characterised by positive outlooks for the whole of the year as well, according to industry forecasts, a 5 per cent plus annual growth is expected for 2026. According to retail data, the recession of the North American freight transport sector continued in Q2 of 2026, as well, thus the decline in the American commercial vehicles segment reached 18 per cent compared to the level a year earlier.

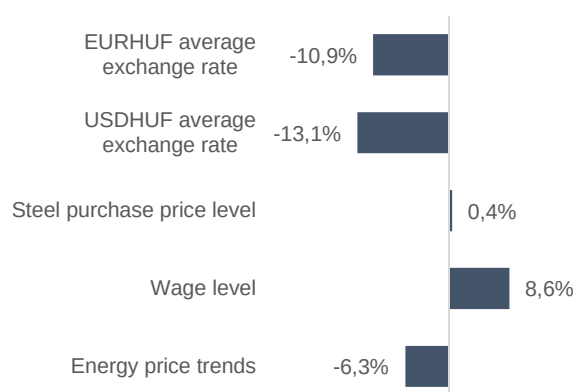
In recent years, the most significant decline in demand in the global commercial vehicle market has been observed in the agricultural sector. Based on the Rába Group's sales data, the second quarter of 2026 saw a substantial decline in both the European and the American market. Overall, demand for Rába's agriculture-related products in the first half of 2026 was 15 percent lower than in the same period a year earlier, the decline in Q2 was 41 per cent.

Regarding the European passenger car market, H1 2026 data indicate market expansion, with new car registration figures exceeding those of the same period a year earlier by 6 percent. The registration of passenger cars with internal combustion engines saw a 17 per cent decline, while that of electric and hybrid vehicles saw a 22 percent increase.

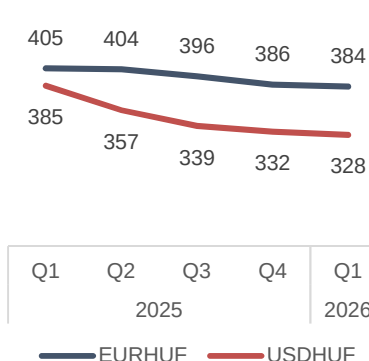
Changes in key indices,
H1, 2026/2025



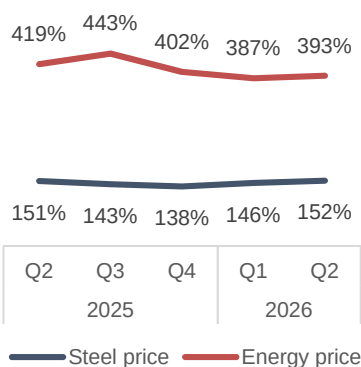
Changes in key indices,
Q2, 2026/2025



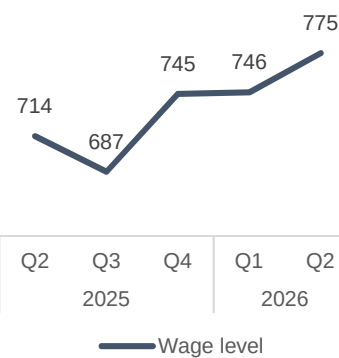
Average exchange rates



Steel¹ and energy² price indices



Wages
(thousand HUF / month)



¹Rába steel price index – own calculation - 100%: Q1 2007.; average values for the period

²Rába energy price index - own calculation - 100%: Dec. 2004.; average values for the period

³KSH (Central Statistical Office) nationwide gross average wages within enterprises (thousand HUF/month) – Q1 figures based on January-May figures

FINANCIAL STATEMENT

Consolidated income statement						
Thousand HUF	H1			Q2		
	2025	2026	%	2025	2026	%
Domestic sales revenues	6 537 527	5 428 667	-17.0%	3 307 072	2 806 806	-15.1%
Export sales revenues	22 285 287	19 397 722	-13.0%	10 966 945	8 678 857	-20.9%
Revenues	28 822 814	24 826 388	-13.9%	14 274 017	11 485 664	-19.5%
Direct cost of sales	23 300 002	20 456 954	-12.2%	11 696 410	9 649 554	-17.5%
Gross profit	5 522 812	4 369 433	-20.9%	2 577 607	1 836 110	-28.8%
Cost of sales and marketing	180 984	212 693	17.5%	102 723	133 929	30.4%
General overhead and administration expenses	5 398 285	4 807 361	-10.9%	2 541 398	2 344 232	-7.8%
Other revenues	3 050 707	293 318	-90.4%	2 935 618	221 683	-92.4%
Other expenditures	297 240	156 792	-47.3%	182 041	55 605	-69.5%
Total other operating expenditures	-2 825 803	-4 883 529	72.8%	109 455	-2 312 084	-2212.4%
Revenue from operations	2 697 009	-514 095	-119.1%	2 687 062	-475 974	-117.7%
Financial revenues	298 493	2 657 607	790.3%	-281 292	2 089 049	-842.7%
Financial expenditures	239 226	1 967 649	722.5%	-174 511	1 362 196	-880.6%
Net financial profit/loss	59 267	689 958	1064.2%	-106 781	726 853	-780.7%
Profit before taxation	2 756 276	175 862	-93.6%	2 580 281	250 879	-90.3%
Profit tax	619 892	272 918	-56.0%	465 013	136 171	-70.7%
After tax profit in current year	2 136 384	-97 056	-104.5%	2 115 268	114 708	-94.6%
Total comprehensive profit/loss during current year	2 136 384	-97 056	-104.5%	2 115 268	114 708	-94.6%

Sales revenue

The sales revenue of the Rába group in H1 of 2026. amounted to HUF 24.8 billion, which is HUF 4.0 billion, i.e. 13.9 per cent below the level of the previous year.

In Q2 of 2026, the sales revenue of the group of companies declined by HUF 2.8 billion compared to the same period of the previous year, amounting to HUF 11.5 billion.

The negative exchange rate impact compared to H1 of 2025 amounted to HUF 2,043 million at sales level, whereas in Q2 this was HUF 1,302 million.

Sales revenue						
Million HUF	H1			Q2		
	2025	2026	%	2025	2026	%
Sales revenue by region						
Domestic	6 538	5 429	-17,0%	3 328	2 807	-15,7%
Europe	19 641	17 203	-12,4%	9 723	7 618	-21,7%
America	2 181	1 361	-37,6%	1 002	607	-39,5%
ROW	462	834	80,4%	220	455	106,3%
Group level consolidated sales revenue	28 823	24 826	-13,9%	14 274	11 486	-19,5%
Sales revenue by subsidiary						
Rába Axle Ltd.	19 102	17 021	-10,9%	9 567	7 600	-20,6%
Rába Automotive Components Ltd.	7 343	5 573	-24,1%	3 308	2 622	-20,7%
Rába Vehicle Ltd.	1 097	1 178	7,4%	772	736	-4,6%
REKARD LLC.	1 309	1 191	-9,0%	646	573	-11,2%
Group level consolidated	28 823	24 826	-13,9%	14 274	11 486	-19,5%
Ratio of domestic sales	23%	22%	-0,8%p	23%	24%	1,1%p
Ratio of export sales	77%	78%	0,8%p	77%	76%	-1,1%p

Operating profit

The result from operations at group level amounted to a loss of HUF 514 million in H1 of 2026. This is HUF 3,211 million lower than the level of the previous year. Much of the difference compared to the previous year is explained by the one-off improvement caused by the real estate sales concluded during the base period. The shortfall of the operating result adjusted by the one-off items compared to the previous year is HUF 584 million.

Due to the declining sales volume and unfavourable exchange rate impacts, the level of gross margin declined by 1.6 percentage points compared to the level of the previous year, amounting to 17.6 per cent.

The amount of indirect costs declined substantially, by 10.0 per cent. At the same time, due to the even greater decline in sales revenue, the ratio of indirect costs compared to sales increased by 0.9 percentage points and reached 20.2 per cent in H1 of 2026.

The result of other activities amounted to HUF 137 million in profits during the review period, against the profit of HUF 126 million during the base period adjusted by the one-off impact of the real estate sales.

The negative exchange rate impact compared to H1 of 2025 amounted to HUF 817 million at the level of operating profit.

During the cumulative period, the Axles segment, generating the highest sales revenue, contributed HUF 448 million in operating losses to group-level results. Due to the significant decline in sales, the Automotive Components business unit suffered losses amounting to HUF 175 million. The Vehicle business unit, engaged in defense customer service and axle development activities has substantially improved its profitability, with an operating profit of HUF 92 million. The drives segments exposed to the agricultural sector recorded operating losses of HUF 125 million.

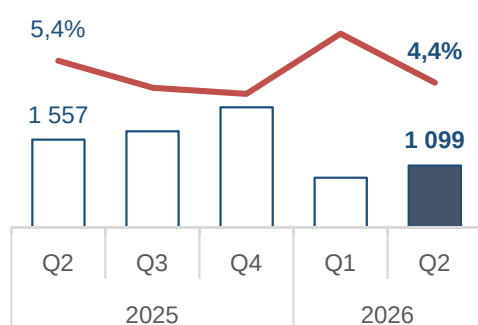
Financial results and tax payment

In H1 of 2026 the result of financial operations amounted to a profit of HUF 690 million, compared to the profit of HUF 59 million in the same period of the previous year. The unrealised profit resulting from the revaluation of loans amounted to HUF 1,229 million. Additionally, the financial result also included a net interest burden of HUF 165 million.

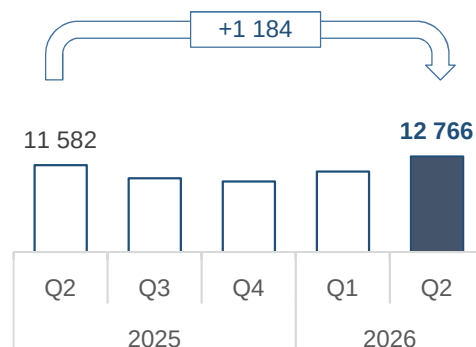
During the cumulative period, tax liabilities amounted to HUF 273 million, which represents 1.1 per cent of sales.

Cash generation and liquidity

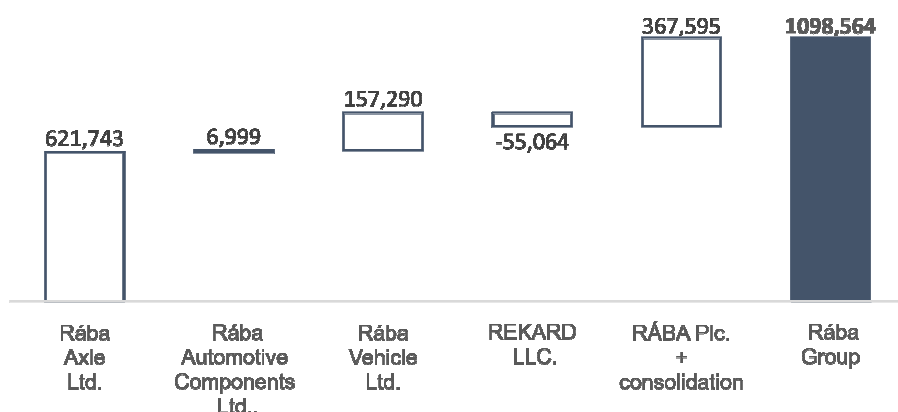
Adjusted EBITDA, IFRS
H1 of 2026, million HUF



Net borrowing, million HUF



**Adjusted EBITDA by group member companies, IFRS
H1 2026, million HUF**



Working capital positions deteriorated compared to the opening position, amounting to HUF 12.2 billion upon a HUF 1.2 billion increase. The change is due primarily to the HUF 0.5 billion increase in customer receivables and HUF 0.4 billion decrease in accounts payable and the HUF 0.3 billion increase in inventory levels.

The cash flow generated through operating activities in H1 of 2026 was HUF -363 million.

The value of the net debt amounted to HUF 12.8 billion at the end of H1 2026.

Headcount

On 30 June, 2026, the headcount of the Rába group was 1,358, including contract staff as well, against 1424 at 31 December 2025. The number of blue-collar employees diminished by 63, whereas that of white-collar workers diminished by 3 during the first half of the year. The ratio of blue-collar workers was 83 per cent, that of white-collar workers was 17 per cent.

The change in headcount is in line with the decline in production volume.

Headcount					
People or given separately	30 June, 2025	30 Sept 2025	31 Dec 2025	31 March 2026	30 June 2026
Blue-collar workers	1 240	1 208	1 194	1 158	1 131
Own employees	1 000	948	976	952	960
Contract workers	240	260	218	206	171
White-collar workers	213	216	230	215	227
Own employees	212	216	230	215	227
Contract workers	1	0	0	0	0
Total	1 453	1 424	1 424	1 373	1 358
Own employees	1 212	1 164	1 206	1 167	1 187
Contract workers	241	260	218	206	171
Ratio of blue-collar workers (%)	85%	85%	84%	84%	83%
Ratio of white-collar workers (%)	15%	15%	16%	16%	17%
Ratio of own employees (%)	83%	82%	85%	85%	87%
Ratio of contract workers (%)	17%	18%	15%	15%	13%

SEGMENT RESULTS

Rába Axle Ltd., the company with the biggest export exposure contributed to group-level sales results with a 10.5 per cent decline in sales. The decline in sales during Q2 amounted to 20.6 per cent.

Rába Automotive Components Ltd., involved in the passenger car segment suffered a 24.1 per cent decline in sales during H1. The decline in sales during Q2 amounted to 20.7 per cent.

Rába Vehicle Ltd. was the only subsidiary to achieve increased sales during the cumulative period, the increase amounted to 7.4 per cent. At the same time, Q2 brought a decline in sales for this subsidiary as well, amounting to 4.7 per cent.

The sales of REKARD LLC., a player in the agricultural segment suffered a 9.0 per cent decline in sales during the first half of the year, compared to the same period of last year. The change in sales during Q2 amounted to a decline by 11.3 per cent.

Sales revenue						
millió Ft	H1			Q2		
	2025	2026	%	2025	2026	%
Sales revenue by region						
Domestic	6 538	5 429	-17.0%	3 328	2 807	-15.7%
Europe	19 641	17 203	-12.4%	9 723	7 618	-21.7%
America	2 181	1 361	-37.6%	1 002	607	-39.5%
ROW	462	834	80.4%	220	455	106.3%
Condolidated group-level sales	28 823	24 826	-13.9%	14 274	11 486	-19.5%
Sales revenue by subsidiary						
Rába Axle Ltd.	19 102	17 021	-10.9%	9 567	7 600	-20.6%
Rába Automotive Components Ltd.	7 343	5 573	-24.1%	3 308	2 622	-20.7%
Rába Vehicle Ltd.	1 097	1 178	7.4%	772	736	-4.6%
REKARD LLC.	1 309	1 191	-9.0%	646	573	-11.2%
Group level, consolidated	28 823	24 826	-13.9%	14 274	11 486	-19.5%
Ratio of domestic sales	23%	22%	-0.8%p	23%	24%	1.1%p
Ratio of export sales	77%	78%	0.8%p	77%	76%	-1.1%p

SUSTAINABILITY

Pursuant to Act C of 2000 on Accounting, RÁBA Plc. is a corporation liable to prepare a sustainability report, as well as an ESG report pursuant to Act CVIII of 2023. on the rules of sustainable finance and corporate social governance promoting uniform corporate responsibility and taking into consideration environmental, social and societal considerations as well, and on the amendment of other related legislation.

For the 2024 and 2025 business years RÁBA Plc. prepared exclusively annual consolidated Sustainability Reports and annual ESG Reports. In consequence, base data for the first half of 2026 are not available.

Environmental considerations

Rába Axle Ltd., Rába Automotive Components Ltd. and REKARD LLC. operate the ISO 14001 Environmental Management System. In H1 of 2026, all three subsidiaries aimed at process optimization and improvement. The human and financial resources necessary to operate the environmental management system were made available by the Group of companies. In Q2 of 2026, Rába Axle Ltd. successfully passed the ISO 14001 audit without any non-conformity.

Upon continuous production, the total energy consumption of the Rába group was 43,255 MWh in H1 of 2026. Electricity consumption amounted to 18,162 MWh, of which 4,845 MWh was energy generated in-house through solar batteries (26.7 per cent).

Energy consumption - H1 of 2026					
MWh	Electricity	Solar battery	Heat energy	Natural gas	Total
RÁBA Plc.	46	0	92	0	138
Rába Axle Ltd.	10 761	4 845	8 793	11 288	35 687
Győr site	9 878	4 550	8 793	10 441	33 662
Sárvár site	883	295	0	847	2 025
Rába Automotive Components Ltd.	1 496	0	0	3 585	5 081
Own facility - Mór	1 087	0	0	2 710	3 797
Rental facility - Mór	381	0	0	697	1 078
Own facility - Esztergom	28	0	0	178	206
Rába Vehicle Ltd.	139	0	270	0	409
REKARD LLC.	875	0	0	1 065	1 940
Rába group total	13 317	4 845	9 155	15 938	43 255

The Company pays special attention to mitigating environmental impacts and to the use of responsible waste management practices. Monitoring the amount and composition of wastes generated in the course of the operation is an important element of the company's sustainability efforts, as part of which the Company continuously monitors the development of the amount of hazardous and non-hazardous wastes.

The waste generated in H1 of 2026 was linked to ordinary production activity, there were no one-off events causing any substantial environmental risks or burden.

Waste generated during operations – H1 of 2026			
Kg	Hazardous	Non-hazardous	Ratio of hazardous waste
RÁBA Plc.	0	0	
Rába Axle Ltd.	196 250	4 071 145	5%
Rába Automotive Components Ltd.	24 429	976 732	2%
Rába Vehicle Ltd.	1 898	7 466	20%
REKARD LLC.	16 850	140 110	11%
Rába group total	239 427	5 195 453	4%

Social considerations

The Rába group puts great emphasis on the development of employee competences and professional skills. The company aims to increase training activity and to raise the average per capita training time.

In H1 of 2026, the average training time at group level was 2.23 hours.

Average hours of training						
Hour/person/quarter	RÁBA Plc.	Rába Axle Ltd.	Rába Automotive Components Ltd.	Rába Vehicle Ltd.	REKARD LLC.	Rába group
Male	0,13	3,79	0,00	5,26	0,00	2,70
Female	0,96	2,36	0,00	0,00	0,00	0,59
Other	0,00	0,00	0,00	0,00	0,00	0,00
Average by employee	0,60	3,68	0,00	4,69	0,00	2,23

The Company is committed to strengthening corporate diversity and promoting a diverse, open company culture. As part of this, Rába continuously monitors changes in the ratio of female employees.

The ratio of female employees within total headcount of the group of companies was 22 per cent at the end of the review period, which is in line with industry benchmarks.

Composition of headcount					
Person or given separately	30 June, 2025	30 Sept 2025	31 Dec. 2025	31 March 2026	30 June 2026
Female	349	338	334	307	301
Male	1 104	1 086	1 090	1 066	1 057
Total	1 453	1 424	1 424	1 373	1 358
Ratio of female employees (%)	24%	24%	23%	22%	22%
Ratio of male employees (%)	76%	76%	77%	78%	78%

Governance considerations

In H1 of 2026, the Rába group paid special attention to developing its compliance and risk management system.

Within the scope of that endeavour:

- ESG risk evaluation was performed at 12 suppliers,
- 0 administrative proceedings resulting in fines were concluded against members of the group of companies,
- No incidents related to capital markets or to conduct in breach of competition occurred within the group of companies,
- Members of the group of companies have 10 external certifications.

External audits in effect					
	RÁBA Plc.	Rába Axle Ltd.	Rába Automotive Components Ltd.	Rába Vehicle Ltd.	REKARD LLC.
ISO 9001		✓		✓	✓
IATF 16949		✓	✓		
NATO AQAP				✓	
ISO 14001		✓	✓		✓
ISO 45001			✓		

FINANCIAL STATEMENTS

Consolidated balance sheet		
Thousand HUF	31 December, 2025	30 June, 2026
Real properties, machines, equipment	30 406 983	32 529 352
Intangible assets	769 781	785 510
Other long-term assets	0	5 006
Property for investment purposes	193 060	193 060
Other investments	205	205
Deferred tax receivables	77 194	58 815
Total invested assets	31 447 223	33 571 948
Inventories	11 688 202	12 016 137
Trade receivables and other receivables	6 720 974	7 195 084
Profit tax receivables	0	63 745
Other non-financial assets and receivables	2 618 359	2 497 537
Cash and cash equivalents	6 714 383	2 567 025
Total current assets	27 741 918	24 339 528
Total assets	59 189 141	57 911 476
Registered capital	13 473 446	13 473 446
Treasury shares	-108 952	-108 952
Retained earnings	13 619 082	13 522 026
Total equity and reserves	26 983 576	26 886 520
Provisions	43 819	43 819
Long-term credits and loans	10 872 533	10 016 328
Deferred tax liability	372 401	372 051
Leasing liability	285 000	334 961
Others long-term liabilities	2 308 650	2 308 650
Total long-term liabilities	13 882 403	13 075 809
Provisions	339 153	118 648
Profit tax liability	271 042	0
Leasing liability	93 678	93 678
Short-term portion of loans and credits	5 272 473	5 316 825
Trade liabilities and other liabilities	7 429 467	7 045 027
Other non-financial liabilities	4 917 349	5 374 969
Total short-term liabilities	18 323 162	17 949 147
Total equity and liabilities	59 189 141	57 911 476
Net debt	9 430 623	12 766 128
Working capital	10 979 709	12 166 194

Consolidated income statement						
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Direct cost of sales	23 300 002	20 456 954	-12.2%	11 696 410	9 649 554	-17.5%
Gross profit	5 522 812	4 369 433	-20.9%	2 577 607	1 836 110	-28.8%
Cost of sales and marketing	180 984	212 693	17.5%	102 723	133 929	30.4%
General overhead and administration expenses	5 398 285	4 807 361	-10.9%	2 541 398	2 344 232	-7.8%
Other revenues	3 050 707	293 318	-90.4%	2 935 618	221 683	-92.4%
Other expenditures	297 240	156 792	-47.3%	182 041	55 605	-69.5%
Total other operating expenditures	-2 825 803	-4 883 529	72.8%	109 455	-2 312 084	-2212.4%
Revenue from operations	2 697 009	-514 095	-119.1%	2 687 062	-475 974	-117.7%
Financial revenues	298 493	2 657 607	790.3%	-281 292	2 089 049	-842.7%
Financial expenditures	239 226	1 967 649	722.5%	-174 511	1 362 196	-880.6%
Net financial profit/loss	59 267	689 958	1064.2%	-106 781	726 853	-780.7%
Profit before taxation	2 756 276	175 862	-93.6%	2 580 281	250 879	-90.3%
Profit tax	619 892	272 918	-56.0%	465 013	136 171	-70.7%
PROFIT AFTER TAXATION IN THE CURRENT YEAR	2 136 384	-97 056	-104.5%	2 115 268	114 708	-94.6%
Total comprehensive income in current year	2 136 384	-97 056	-104.5%	2 115 268	114 708	-94.6%
Equity per share (HUF/share)				1 943	1 996	2.7%
Share price, closing (HUF/share)				1 465	2 245	53.2%
Key indicators (%)						
Gross margin	19,2%	17,6%	-1.6%p	18,1%	16,0%	-2.1%p
Ratio of indirect costs	19,4%	20,2%	0.9%p	18,5%	21,6%	3.1%p
EBITDA ratio	14,5%	4,4%	-10.1%p	24,2%	1,9%	-22.3%p
Operating profit ratio	9,4%	-2,1%	-11.4%p	18,8%	-4,1%	-23%p

Consolidated cash-flow statement		
Thousand HUF	H1. 2025	H1. 2026
Cash-flows from operating activities		
Profit before taxation	2 756 276	175 863
<i>Adjustment items related to non-cash items:</i>		
Effect of revaluation of foreign currency cash	92 480	-1 754
Interest income	0	-5 679
Interest expenditure	0	26 750
Depreciation and amortisation	1 489 347	1 612 659
Impairment of intangible assets, properties, machines and equipment, scraps	0	70
Impairment of bad and doubtful debts and long-term debt	33 819	60
Impairment of stocks kept at net realisable value	12 126	23 664
Impairment of real properties for investment purposes	0	0
Scrapping of stocks	86 888	68 739
Creation/release of provisions	-166 949	-220 505
Proceeds from the sale of property, plant and equipment and intangible assets	-2 673 102	7 972
Profit on acquisition of subsidiaries and affiliated companies	0	0
Revaluation of credits, loans at the end of the period	-754 468	-1 228 523
<i>Changes in working capital:</i>		
Changes in trade receivables and other receivables	580 256	-347 669
Changes in stocks	907 716	-420 338
Change in trade and other liabilities	1 944 521	787 872
Taxes paid	-369 022	-572 987
Interests paid	-231 764	-268 728
Net cash-flows from operating activity	3 708 124	-362 534
Cash-flows from investment activities		
Purchase of properties, machinery and fixtures, as well as of intangibles	-1 851 759	-4 303 755
Revenues from the sale of property, machinery and fixtures as well as intangible asses	2 708 829	7 972
Subsidiary purchase, acquisitions without net cash	0	0
Interest received	8 552	42 574
Net cash-flows used for investment activities	865 622	-4 253 209
Cash-flows from financing activities		
Credit and borrowing	4 524 629	2 314 225
Credits and loans, repayment of leasing	-4 626 471	-1 847 594
Dividend paid	0	0
Net cash flows from financing activities	-101 842	466 631
Net increase/decrease in cash and cash equivalents	4 471 904	-4 149 112
Opening balance of cash and cash equivalents	613 444	6 714 383
Changes in cash and cash equivalents		-4 147 358
Impact of the revaluation of FX cash items		1 754
Closing balance of cash and cash equivalents	6 303 291	2 567 025

QUARTERLY FIGURES

Sales revenue by segment

Million HUF	30 June, 2025	30 Sept 2025	31 Dec. 2025	31 March 2026	30 June 2026
Rába Axle Ltd.	9 567	7 466	8 562	9 421	7 600
Rába Automotive Components Ltd.	3 308	3 243	3 109	2 951	2 622
Rába Vehicle Ltd.	772	759	1 390	442	736
REKARD LLC.	646	409	549	618	573
Group level consolidated	14 274	11 838	13 576	13 341	11 486

Operating result by segment

Million HUF	30 June, 2025	30 Sept 2025	31 Dec. 2025	31 March 2026	30 June 2026
Rába Axle Ltd.	-108	-211	-3 970	53	-501
Rába Automotive Components Ltd.	-59	-125	121	-85	-90
Rába Vehicle Ltd.	121	6	338	-9	101
REKARD LLC.	-59	-65	-84	-18	-107
Group level consolidated	2 687	4 620	-3 561	-38	-476

Adjusted operating result by segment

Million HUF	30 June, 2025	30 Sept 2025	31 Dec. 2025	31 March 2026	30 June 2026
Rába Axle Ltd.	-108	-211	-766	53	-501
Rába Automotive Components Ltd.	-59	-125	121	-85	-90
Rába Vehicle Ltd.	121	6	338	-9	101
REKARD LLC.	-59	-65	-84	-18	-107
Group level consolidated	59	-684	-357	-38	-476

EBITDA

Million HUF	30 June, 2025	30 Sept 2025	31 Dec. 2025	31 March 2026	30 June 2026
Rába Axle Ltd.	431	367	-3 423	708	-86
Rába Automotive Components Ltd.	19	-44	205	-2	9
Rába Vehicle Ltd.	154	41	365	23	135
REKARD LLC	-33	-18	-49	17	-72
Group level consolidated	3 452	5 455	-2 779	881	218

Adjusted EBITDA

Million HUF	30 June, 2025	30 Sept 2025	31 Dec. 2025	31 March 2026	30 June 2026
Rába Axle Ltd.	431	367	-219	708	-86
Rába Automotive Components Ltd.	19	-44	205	-2	9
Rába Vehicle Ltd.	154	41	365	23	135
REKARD LLC.	-33	-18	-49	17	-72
Group level consolidated	825	151	425	881	218

SEGMENT FINANCIAL DATA

Financial data by segment							
Thousand HUF	H1 2025						Consolidated
	Axle IFRS	Vehicle IFRS	Components IFRS	Gearbox IFRS	Unallocated	Filtering between segments	
Revenues	19 017 776	913 077	7 293 967	1 232 161	365 833	0	28 822 814
Revenue between segments	83 891	183 988	48 842	76 985	1 693 307	-2 087 012	0
Total revenues from sales	19 101 667	1 097 065	7 342 809	1 309 145	2 059 141	-2 087 012	28 822 814
Direct cost of sales	-15 964 944	-687 134	-6 121 872	-1 138 786	-521 487	1 134 221	-23 300 002
GROSS PROFIT	3 136 722	409 931	1 220 937	170 359	1 537 654	-952 791	5 522 812
Cost of sales and marketing	-103 775	-3 311	-52 901	-18 890	-2 108	0	-180 984
General and administration expenses	-3 356 287	-336 426	-1 197 167	-254 301	-1 198 617	944 514	-5 398 285
Other revenues	235 392	37 382	42 676	1 183	2 734 073	0	3 050 707
Other expenditures	-61 351	-31 060	-5 428	-10 319	-189 081	0	-297 240
TOTAL OTHER OPERATING EXPENSES	-3 286 021	-333 414	-1 212 821	-282 327	1 344 267	944 513	-2 825 803
REVENUE FROM OPERATIONS	-149 298	76 516	8 116	-111 967	2 881 921	-8 278	2 697 008
Interest income	7 651	40 292	24 606	0	87 747	-151 743	8 553
Interest expenditure	-239 783	-8 228	-27 866	-10 529	-92 622	147 263	-231 764
Profit tax expense	-143 659	-97 792	-71 045	-12 470	-294 926	0	-619 892
Assets							
Properties, machines and equipment	19 662 393	677 391	1 881 329	899 315	7 428 175	339 191	30 887 791
Intangible assets	604 245	41	1 379	81	35 042	984	641 771
Property for investment purposes	0	0	0	0	673 238	-355 603	317 635
Other long-term assets	0	66 212	0	0	848 336	-848 336	66 212
Inventories	9 328 049	279 293	1 442 414	536 231	7 670	-44 485	11 549 171
Receivables	8 007 145	4 654 187	2 597 309	431 061	7 474 525	-10 662 101	10 265 385
Cash and cash equivalents	4 964 445	10 636	4 376	41 913	1 281 921	0	6 303 291
Equity	7 691 307	5 174 530	3 214 786	602 848	20 306 337	-10 814 185	26 175 623
Liabilities							
Provisions	49 275	15 577	18 130	0	50 922	1	133 905
Liabilities	15 570 610	442 430	2 339 801	949 575	6 637 506	-12 794 572	13 145 352
Capital expenditure	1 342 915	60 053	191 590	40 923	290 040	0	1 925 521
Depreciation	1 040 873	60 274	157 023	53 822	175 096	0	1 487 089

Financial data by segment							
Thousand HUF	H1 2026						Consolidated
	Axle IFRS	Vehicle IFRS	Components IFRS	Gearbox IFRS	Unallocated	Filtering between segments	
Revenues	16 904 963	977 980	5 525 400	1 111 449	306 596	0	24 826 388
Revenue between segments	115 622	200 397	47 917	79 403	1 537 576	-1 980 915	0
Total revenues from sales	17 020 584	1 178 376	5 573 318	1 190 852	1 844 173	-1 980 915	24 826 388
Direct cost of sales	-14 372 931	-735 217	-4 741 916	-1 067 411	-471 172	931 693	-20 456 955
GROSS PROFIT	2 647 653	443 159	831 402	123 441	1 373 001	-1 049 223	4 369 434
Cost of sales and marketing	-144 683	-3 888	-46 825	-14 873	-2 424	0	-212 693
General and administration expenses	-3 065 173	-354 380	-1 082 300	-236 135	-1 103 808	1 034 435	-4 807 361
Other revenues	142 443	11 019	129 667	1 019	70 029	0	293 318
Other expenditures	-27 892	-3 510	-7 003	1 334	-184 726	65 004	-156 792
TOTAL OTHER OPERATING EXPENSES	-3 095 304	-350 757	-1 006 462	-248 655	-1 220 929	1 100 389	-4 883 528
REVENUE FROM OPERATIONS	-447 650	92 401	-175 060	-125 214	152 073	51 166	-514 094
Interest income	47 722	31 335	17 406	0	65 790	-109 296	52 958
Interest expenditure	-234 168	-2 046	-43 890	-14 051	-28 663	104 852	-217 967
Profit tax expense	-145 586	-16 611	-54 653	-9 955	-46 113	0	-272 917
Assets							
Properties, machines and equipment	21 790 895	593 501	1 842 935	752 694	3 529 613	4 019 718	32 529 351
Intangible assets	623 191	105 581	1 131	3 541	51 109	958	785 510
Property for investment purposes	0	0	0	0	4 254 639	-4 061 579	193 060
Other long-term assets	0	5 006	0	0	2 167 699	-2 167 699	5 006
Inventories	9 970 550	72 764	1 426 643	558 219	7 617	-19 654	12 016 137
Receivables	7 512 112	5 913 521	1 298 625	336 217	11 526 711	-16 830 820	9 756 365
Cash and cash equivalents	2 434 308	9 878	3 915	48 332	70 592	0	2 567 025
Equity	5 541 534	5 583 659	2 381 581	354 772	20 983 961	-7 958 985	26 886 521
Liabilities							
Provisions	61 419	5 640	22 390	1 187	71 829	0	162 467
Liabilities	19 387 116	1 005 617	1 594 594	973 837	6 059 915	-16 601 082	12 419 996
Capital expenditure	4 125 665	44 773	97 907	-12 602	48 012	0	4 303 755
Depreciation	1 069 394	64 889	182 059	70 150	230 622	-4 455	1 612 659

Financial data by segment

Thousand HUF	Q2 2025						Filtering between segments	Consolidated
	Axle IFRS	Vehicle IFRS	Components IFRS	Gearbox IFRS	Unallocated			
Revenues	9 512 578	679 811	3 283 688	598 835	199 106	0		14 274 017
Revenue between segments	53 929	91 731	24 170	46 732	828 303	-1 044 864		0
Total revenues from sales	9 566 508	771 541	3 307 858	645 567	1 027 408	-1 044 864		14 274 017
Direct cost of sales	-8 158 233	-470 536	-2 824 900	-569 493	-250 634	577 386		-11 696 410
GROSS PROFIT	1 408 275	301 005	482 958	76 074	776 774	-467 479		2 577 607
Cost of sales and marketing	-62 552	-2 951	-26 484	-9 343	-1 393	0		-102 723
General and administration expenses	-1 574 012	-184 835	-543 319	-117 326	-581 108	459 202		-2 541 399
Other revenues	162 284	37 117	31 002	187	2 705 027	0		2 935 618
Other expenditures	-42 337	-30 035	-3 177	-8 898	-98 022	428		-182 041
TOTAL OTHER OPERATING EXPENSES	-1 516 618	-180 703	-541 978	-135 380	2 024 505	459 629		109 454
REVENUE FROM OPERATIONS	-108 343	120 302	-59 021	-59 306	2 801 280	-7 850		2 687 061
Interest income	5 854	36 576	23 248	0	70 329	-127 493		8 514
Interest expenditure	-133 647	-3 042	-20 021	-4 728	-76 897	125 381		-112 954
Profit tax expense	-63 205	-90 343	-30 154	-6 413	-274 898	0		-465 013
Assets								
Properties, machines and equipment	26 527	-21 061	-47 064	-26 642	-39 911	-3 015		-111 170
Intangible assets	-88 256	-12	569	-24	-3 186	0		-90 910
Property for investment purposes	0	0	0	0	-38 057	38 058		0
Other long-term assets	0	5 928	0	0	0	0		5 928
Inventories	-702 494	119 635	-9 299	-66 238	18	-35 627		-694 005
Receivables	-558 712	-26 644	-75 333	-137 427	2 449 988	-3 325 404		-1 332 066
Cash and cash equivalents	4 122 903	-665	-24	2 288	997 367	0		5 121 869
Equity	-292 849	68 027	-82 649	-66 591	2 497 764	-8 434		2 115 268
Liabilities								
Provisions	0	-26 293	-20 123	0	-120 533	0		-166 949
Liabilities	2 589 800	-9 161	-19 372	13 354	1 345 296	-2 970 584		949 333
Capital expenditure	688 320	-3 200	8 727	14 403	40 298	0		748 548
Depreciation	539 347	34 043	77 814	26 701	87 349	0		765 255

Financial data by segment							
Thousand HUF	Q2 2026.						
	Axle IFRS	Vehicle IFRS	Components IFRS	Gearbox IFRS	Unallocated	Filtering between segments	Consolidated
Revenues	7 553 843	629 371	2 598 521	528 938	174 991	0	11 485 664
Revenue between segments	46 223	107 048	23 862	44 138	759 269	-980 541	0
Total revenues from sales	7 600 066	736 419	2 622 384	573 077	934 259	-980 541	11 485 664
Direct cost of sales	-6 574 895	-441 104	-2 282 477	-564 124	-228 602	441 648	-9 649 554
GROSS PROFIT	1 025 171	295 315	339 907	8 953	705 657	-538 893	1 836 110
Cost of sales and marketing	-102 737	-3 491	-20 586	-6 729	-386	0	-133 929
General and administration expenses	-1 490 290	-192 615	-524 628	-113 826	-543 714	520 840	-2 344 232
Other revenues	88 620	5 862	119 548	847	67 665	0	221 683
Other expenditures	-21 136	-3 311	-3 931	3 479	-95 504	64 797	-55 605
TOTAL OTHER OPERATING EXPENSES	-1 525 543	-193 555	-429 596	-116 228	-571 940	586 589	-2 312 083
REVENUE FROM OPERATIONS	-500 372	101 760	-89 689	-107 275	133 717	47 695	-475 972
Interest income	26 431	15 735	8 220	0	37 818	-53 741	34 464
Interest expenditure	-107 507	-588	-28 688	-10 571	-15 657	50 523	-112 489
Profit tax expense	-65 589	-11 559	-24 522	-4 273	-30 226	0	-136 168
Assets							
Properties, machines and equipment	2 135 048	-28 770	20 539	-40 013	21 098	-117 068	1 990 833
Intangible assets	-23 477	48 186	-62	3 533	-3 432	0	24 748
Property for investment purposes	0	0	0	0	-99 016	99 016	0
Other long-term assets	0	0	0	0	1 293 913	-1 293 913	0
Inventories	352 823	1 594	-27 603	7 928	0	-1	334 740
Receivables	-1 047 174	264 598	-284 532	-196 315	-798 696	1 160 183	-901 937
Cash and cash equivalents	-1 638 084	-944	-545 568	32 869	-551 563	0	-2 703 289
Equity	2 012 648	115 306	-490 457	-62 935	-147 887	-1 311 965	114 709
Liabilities							
Provisions	0	-16 360	0	0	-204 145	0	-220 505
Liabilities	-1 334 198	192 153	-601 592	-93 148	23 854	1 275 272	-537 657
Capital expenditure	3 120 828	-7 491	63 345	-12 945	1 386	0	3 165 123
Depreciation	414 325	32 755	98 257	34 805	114 675	-1 190	693 627

COMMENTS, OTHER INFORMATION

1. COMMENT: Basis for the preparation of the interim financial statement

The summary consolidated interim financial statements prepared in accordance with IAS 34 (Interim Financial Reporting) should be read in conjunction with the financial statements for the year ended 31. December, 2025, which have been prepared in accordance with International Financial Reporting Standards ('IFRS') issued by the International Accounting Standards Board ('IASB') and adopted by the European Union. The consolidated interim financial information is unaudited. RÁBA Plc. published its statutory financial statements for the year ended 31 December 2025. on the official electronic website of the Budapest Stock Exchange and on the information storage system of the National Bank of Hungary operated for capital market disclosures. These accounts as at 31 December 2025. are based on audited data and the auditor's report is unqualified.

2. COMMENT: Details of one-off adjustment items

There were no major factors to be adjusted for, during either H1 or Q2 of 2026, the results reported showed the actual profitability and position of operating activities.

The results during the base period of H1 and Q2 of 2025 included one-off results stemming from the sale of real estate in the amount of HUF 2,628 million.

3. COMMENT: Equity and reserves

RÁBA Plc's share capital consists of common shares with a nominal value of HUF 1,000 each, entitling the shareholders to the dividend announced in a particular period, and providing one vote at the General Meeting of Shareholders of the Company. On 30 June, 2026, the share capital of the Company was HUF 13,473 million.

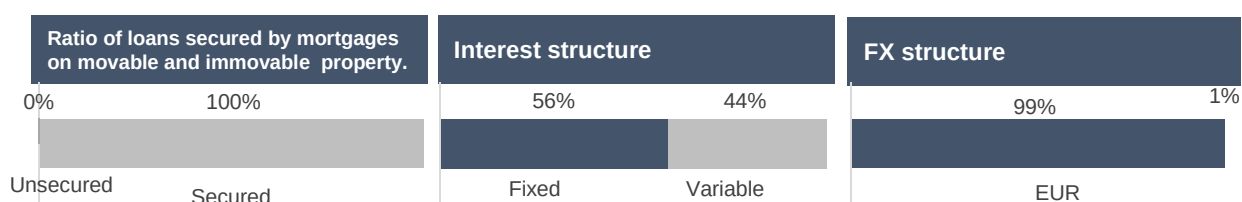
The value of treasury shares as at 30 June, 2026. was HUF 108,952 (120,681 shares), with no change since 31 December, 2025. All rights related to the shares of the Company owned by the Group ('treasury shares') are suspended until the renewed issue of the shares in question.

Movements in equity and reserves						
Thousand HUF	Registered capital	Treasury shares	Reserves of share-based payments	Retained earnings	Other aggregate income	Total equity
Balance – 01 Jan. 2025	13 473 446	-108 952	0	10 674 744	0	24 039 238
Period result	0	0	0	2 136 384		2 136 384
Balance – 30 June, 2025	13 473 446	-108 952	0	12 811 128	0	26 175 622
Period result	0	0	0	807 954		807 954
Balance – 01 Jan, 2026	13 473 446	-108 952	0	13 619 082	0	26 983 576
Period result	0	0	0	-97 056		-97 056
Balance – 30 June, 2026	13 473 446	-108 952	0	13 522 026	0	26 886 520

4. COMMENT: Loans

The amount of the bank loans of the Rába group is HUF 15,333 million.

The amount of bank guarantees issued on behalf of the Rába group is HUF 3,089 million.



5. COMMENT: Financial revenues and expenditures

In Q1 of 2026 the net interest burden of the Rába group was a loss of HUF 165 million. The exchange rate loss realised as a result of the changes in exchange rates was HUF 482 million, whereas the unrealised exchange rate gains resulting from the revaluation of assets and loans improved financial results by HUF 1,337 million.

The total result of financial operations in the period under review was a profit of HUF 690 million.

Result of financial operations						
Thousand HUF	H1			Q2		
	2025	2026	Δ	2025	2026	Δ
Interest income	8 553	52 958	44 405	8 514	34 464	25 949
Exchange rate gains realised	0	1 267 965	1 267 965	-317 456	786 721	1 104 176
Unrealised exchange rate gains	289 940	1 336 685	1 046 745	27 650	1 267 865	1 240 215
Other financial revenues	0	0	0	0	0	0
Financial revenues	298 493	2 657 607	2 359 114	-281 292	2 089 049	2 370 341
Interest payable	231 764	217 967	-13 797	112 954	112 489	-465
Exchange rate losses realised	5 389	1 750 013	1 744 624	-288 350	1 251 231	1 539 581
Unrealised exchange rate losses	2 074	0	-2 074	886	0	-886
Other financial expenditures	0	-330	-330	0	-1 523	-1 523
Financial expenditures	239 226	1 967 650	1 728 423	-174 511	1 362 196	1 536 706
Result from financial operations	59 267	689 958	630 691	-106 781	726 853	833 634

6. COMMENT: Ownership structure

Ownership structure										
	Total equity						Series introduced ¹			
	01 Jan. 2026			30 June, 2026			01 Jan. 2026		30 June, 2026	
	% ²	% ³	pcs	% ²	% ³	pcs	%	pcs	%	pcs
Domestic institutional/corporate	22.7	22.9	3 061 644	76.9	77.6	10 357 831				
Foreign institutional/corporate	4.0	4.1	542 435	3.2	3.2	433 601				
Foreign private individual	0.1	0.1	9 010	0.1	0.1	7 326				
Domestic private individual	17.8	18.0	2 400 572	18.8	19.0	2 537 707				
Employees, leading officials	0.0	0.0	1 664	0.0	0.0	0				
Treasury shares	0.9		120 681	0.9		120 681				
Shareholder forming part of general government ⁴	54.5	55.0	7 337 440	0.1	0.1	16 300				
International Development Institutions ⁵	0.0	0.0	0	0.0	0.0	0				
Other ⁶	0.0	0.0	0	0.0	0.0	0				
Total	100.0	100.0	13 473 446	100.0	100.0	13 473 446				

¹If the listed series equals the total share capital and it is indicated, there is no need to fill it in. If more than one series are listed at the Stock Exchange, the ownership structure must be specified for each series

² Ownership ratio

³ Voting right ensuring participation during the decision-making process at the general meeting of shareholders of the issuer. If the ownership ratio and the voting right are the same, only the column regarding the owner needs to be filled in/published while stating such fact!

⁴ E.g.: MNV Zrt., Social Security, Municipalities, 100% state-owned companies etc.

⁵ E.g.: EBRD, EIB, etc.

Shareholders with an ownership stake exceeding 5%

Name	Custodian (yes/no)	Quantity (pcs)	Participation (%)
4iG SDT EGY Zrt.	no	10 015 829	74.34%
Total		10 015 829	74.34%

Treasury shares

	01 Jan. 2026		31 March, 2026		30 June, 2026		30 Sept, 2026		31 Dec. 2026	
	pcs	%	pcs	%	pcs	%	pcs	%	pcs	%
Company	120 681	0.9%	120 681	0.9%	120 681	0.9%				
Subsidiaries ¹	-	-	-	-	-	-				
Total	120 681	0.9%	120 681	0.9%	120 681	0.9%				

7. COMMENT: Executives and (strategic) employees controlling the Company's operation

Executives, strategic employees

Type ¹	Name	Position	Mandate	
			start	end/ termination
BD	Dr. István Sárhegyi	Chairman of the Board of Directors	2026	
BD	Béla Hetzmann	Chairman of the Board of Directors	2020	2026
BD	Orsolya Földi	Member of the Board of Directors	2026	
BD	Béla Hetzmann	Member of the Board of Directors	2026	
BD	Gergely Sántha	Member of the Board of Directors	2026	
BD	Tamás Szabó	Member of the Board of Directors	2026	
BD	Balázs Várnai	Member of the Board of Directors	2026	
BD	Dr. Nóra Csüllög	Member of the Board of Directors	2020	2026
BD	Éva Lang-Péli	Member of the Board of Directors	2020	2026
BD	Csaba Majoros	Member of the Board of Directors	2020	2026
BD	Dániel Emánuel Mráz	Member of the Board of Directors	2020	2026
BD	Dr. Tibor Szabó-Szombati	Member of the Board of Directors	2024	2026
BD	Dr. Károly Szász	Member of the Board of Directors	2021	2026
SB	Dr. Zoltán Lajos Pafféri	Chairman of the Supervisory Board	2026	
SB	Endre Vojtek	Chairman of the Supervisory Board	2025	2026
SB	Dávid Soma Sárközi	Chairman of the Supervisory Board	2024	2025
SB	Dr. Csaba Vezekényi	Member of the Supervisory Board	2026	
SB	Dr. Ildikó Rózsa Tóth	Member of the Supervisory Board	2026	
SB	Dr. Ferenc Antal	Member of the Supervisory Board	2024	2026
SB	Dr. Sándor József Szabó	Member of the Supervisory Board	2020	2026
SP	Tamás Szabó	Chief Executive Officer	2026	
SP	Béla Hetzmann	Chief Executive Officer	2021	2026
SP	Péter Vágvolgyi	Chief Financial Officer	2026	
SP	Éva Lang-Péli	Deputy CEO	2021	2026
SP	László Urbányi	Managing Director	2005	
SP	János Torma	Managing Director	2005	
SP	László Vida	Managing Director	2025	
SP	Péter Vincze	Managing Director	2023	
SP	Roland Szilágyi	Managing Director	2022	2025

¹ Employee in strategic position (SP), Board member (BD), Supervisory Board member (SB), member of the Board of Directors (IT)

PARENT COMPANY INFORMATION

As from 1 January, 2017, RÁBA Plc. applies the provisions of the IFRS in relation to its individual financial accounts, as well.

RÁBA Plc. statement of financial position (individual balance sheet)		
Thousand HUF	31 Dec. 2025	30 June, 2026
Real property, machines, equipment	3 588 329	3 529 639
Intangible assets	57 972	51 108
Other long-term assets	873 786	2 167 699
Property for investment purposes	4 356 235	4 254 617
Subsidiary investments	5 730 730	5 730 730
Other investments	205	205
Deferred tax receivables	45 646	27 745
Total invested assets	14 652 903	15 761 743
Inventories	7 617	7 617
Trade receivables and other receivables	12 899 308	11 504 221
Profit tax receivables	0	22 490
Cash and cash equivalents	311 595	70 592
Total current assets	13 218 520	11 604 920
Total assets	27 871 423	27 366 663
Registered capital	13 473 446	13 473 446
Treasury shares	-108 952	-108 952
Retained earnings	7 749 355	7 619 475
Total equity and reserves	21 113 849	20 983 969
Provisions	40 000	40 002
Long-term credits, loans, leases	17 068	10 481
Other long-term liabilities	40 070	12 150
Total long-term liabilities	97 138	62 633
Provisions	235 974	40 002
Profit tax liability	297 513	294
Short-term portion of loans and credits	0	228 319
Trade liabilities and other liabilities	6 126 949	6 059 621
Total short-term liabilities	6 660 436	6 320 061
Total equity and liabilities	27 871 423	27 366 663

RÁBA Plc.'s comprehensive statement of income
(Individual profit and loss statement)

Thousand HUF	H1		Q2	
	2025	2026	2025	2026
Sales revenue	2 059 141	1 844 173	1 027 408	1 844 173
Direct cost of sales	521 487	471 157	250 634	471 157
Gross profit	1 537 654	1 373 016	776 774	1 373 016
Cost of sales and marketing	2 108	2 424	1 393	2 424
General overhead and administration expenses	1 198 617	1 103 823	581 108	1 103 823
Other revenues	2 734 073	70 029	2 705 028	70 029
Other expenditures	189 081	184 726	98 021	184 726
Total other operating expenditures	1 344 267	-1 220 944	2 024 506	-1 220 945
Revenue from operations	2 881 921	152 072	2 801 280	152 071
Financial revenues	38 912	68 430	22 548	68 430
Financial expenditures	32 615	304 276	51 165	304 276
Net financial profit/loss	6 297	-235 846	-28 617	-235 846
PROFIT BEFORE TAXATION	2 888 218	-83 774	2 772 663	-83 774
Profit tax	294 926	46 113	274 898	46 113
PROFIT OF CURRENT YEAR	2 593 292	-129 887	2 497 765	-129 887
TOTAL COMPREHENSIVE INCOME FOR CURRNET YEAR	2 593 292	-129 887	2 497 765	-129 887
EBITDA	3 057 017	382 679	2 888 630	382 679

GENERAL INFORMATION PERTAINING TO FINANCIAL DATA

	Yes	No
Audited	☐	☒
Consolidated	☒	☐
Accounting principles	Hungarian ☐ IFRS ☒ Other ☐	
Other:		

DECLARATION OF LIABILITY

We, the undersigned, authorised signatories of the Company, hereby declare that the data and statements contained in the half-yearly report are true and accurate. The report reflects the true and fair value of the Company's assets, liabilities, financial position, profit and loss, the situation, development and performance of the business and also describes the main risks and factors of uncertainty. The Company does not conceal any fact that is important for assessing its financial and business position.

Győr, 26 August, 2026

Tamás Szabó
Chief Executive Officer

Péter Vágvölgyi
Chief Financial Officer