



Resolution No. 311/2026 of the Budapest Stock Exchange Plc.

The Budapest Stock Exchange Plc. introduces into exchange trading the dematerialised, registered, **EUR 500,000,000 5.375 per cent. Senior Preferred Fixed-to-Floating Callable Notes due 2032**, tranche number 1, in an amount of 500,000 securities with a face value of EUR 1,000 giving a total face value of EUR 500,000,000 issued by **MBH Bank Plc.** (1056 Budapest, Váci u. 38.) as of **July 22, 2026**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **July 22, 2026**

Name of security	EUR 500,000,000 5.375 per cent. Senior Preferred Fixed-to-Floating Callable Notes due 2032
Issuer	MBH Bank Plc.
Type of security	registered
Form of security	dematerialised
Maturity	6 years
Date of issue	July 16, 2026
Maturity date	July 16, 2032
Interest type	Variable
Interest rate	As specified in Final Terms
Interest payment dates	As specified in Final Terms
Capital repayment	In a lump sum at expiry
Code of security (ISIN)	XS3433787341
Ticker symbol	MBHEURXSP32A
Face value	EUR 1,000
Number of securities listed	500,000
Listing date	July 22, 2026
First trading day	July 22, 2026
Trading unit	1
Price setting	%
Tick	0.0001
Trading time	As specified in Part II, Chapter 5.
Listing price	99.5470 %

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Plc. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

Budapest, July 20, 2026

on behalf of the Budapest Stock Exchange Plc.:

László Dobrocsi dr.
Deputy Director

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the Resolution referred to herein. The original Hungarian language version of the Resolution referred to herein remains to be the solely legally binding material in the subject matter.