

Announcement regarding Catalyst's next upcoming VC fund

O3 Partners N.V. (registered office: Netherlands, 3013 AK Rotterdam, Stationsplein 45, company registration number: 96066717, hereinafter the "Company") hereby informs its esteemed Investors of the following:

In recent months, the Company completed a transaction under which it acquired a 30% stake in the Romania-based investment advisory firm Catalyst Advisory. The Catalyst Advisory team currently manages two early-stage VC funds, the first of which is already in the process of closing, while the investment period for the second will end this year.

The Catalyst team, which has achieved consistent growth in the region, has accordingly begun preparations for its next VC fund. A significant milestone in this preparatory work was reached when recently, the European Investment Fund ("EIF") and the Romanian Ministry of Investments and European Projects have publicly announced the completion of the allocation process for the Recovery Equity Fund of Funds ("REF"), a financial instrument financed through Romania's National Recovery and Resilience Plan and managed by the EIF.

As announced by the EIF and the Romanian Ministry of Investments and European Projects, Catalyst's next fund has received the final approved commitment under the REF. This announcement paves the way for the teams at Catalyst Advisory and O3 Partners to begin the market sounding and subsequent fundraising process in the relevant countries of the region with the aim of attracting further capital for the planned fund.

The Company welcomes this development, which represents an important milestone in the continued growth and expansion of the funds within the O3 Partners family and the teams managing them, as well as ensuring access to capital for startups in the region and supporting their growth opportunities.

Rotterdam, 15 June 2026

Dr. Péter Oszkó
O3 Partners N.V.