

## Extraordinary Announcement

O3 Partners N.V. (registered seat: 3013 AK Rotterdam, Stationsplein 45, Netherlands; company registration number: 96066717; tax number: NL867455263B01; hereinafter: the “Company”) hereby informs its esteemed investors of the following in connection with its private capital increase announced on 10 February 2026.

The Company announced on 10 February 2026 that, based on the resolutions adopted by its Board of Directors on 06 February 2026, it would implement a private placement capital increase comprising both cash contributions from institutional and retail investors and contributions in kind, including, among others, an ownership interest in Catalyst Advisory SRL.

During the execution of the transaction, certain legal constraints have been identified in relation to the contribution in kind of Catalyst Advisory SRL, as a result of which, at this stage, a reduced ownership interest can be contributed.

In light of the above, the Board of Directors of the Company, acting on the basis of the authorization granted by the General Meeting, adopted the following resolution on 13 April 2026:

### **Board Resolution No. 1/2026 (13 April 2026)**

*The Board of Directors, by 5 votes in favour, 0 votes against, and 0 abstentions, approves the amendment of the Board Resolutions adopted on 06 February 2026 concerning the Company's capital increase, specifically as follows:*

- 1. The ownership interest in Catalyst Advisory SRL to be contributed as a contribution in kind is reduced from 35% to 30%, and its corresponding value is determined to be EUR 954,000.00.*
- 2. The total amount of the capital increase is accordingly modified to EUR 3,031,883.55.*
- 3. As a result of the capital increase, the Company's share capital shall increase from EUR 5,664,820.00 to EUR 6,427,558.00.*
- 4. The total number of newly issued registered ordinary shares is modified to 381,369, each having a nominal value of EUR 2.00 and an issue price of EUR 7.95.*

*All other terms, conditions, and resolutions adopted on 06 February 2026 regarding the capital increase—including the cash contributions, the contribution of the two 1.17% ownership interest in IconicChain OY, the issue price, and the exclusion of pre-emptive subscription rights—remain in full force and effect.*

The Company notes that the above modification is of a technical nature and reflects the

currently applicable legal constraints. Subject to the resolution of such constraints, the contribution of the remaining ownership interest in Catalyst Advisory SRL may be implemented in a subsequent capital increase under similar terms.

The Company emphasizes that the overall structure and strategic rationale of the capital increase remain unchanged, and the transaction continues to support the Company's long-term growth strategy and the development of its listed GP-stake investment platform.

The Company will take all necessary steps to complete the Capital Increase in accordance with the amended terms.

13.04.2026.

dr. Péter Oszkó  
O3 Partners N.V.