



Extraordinary Information

on the public placement of 6.75% ERSTE HUF 24-26 II Bond (HU0000363718)

ERSTE BANK HUNGARY ZRT. (1138 Budapest, Népfürdő u. 24-26.) (hereinafter referred to as the "Company") hereby informs the market participants of the following. After a subscription period opening on 27 March 2024 and closing on 26 April 2024, the subscription of "6.75% ERSTE HUF 24-26 II Bond" was successfully completed, with the Company accepting all subscriptions. Investors have subscribed the bond at a total nominal value of **HUF 1,983,800,000**, that is **one billion nine hundred eighty-three million eight hundred thousand Hungarian forint**.

In accordance with the disclosure obligation set out in Section 55(1) of Act CXX of 2001 on the Capital Market and in Annex 4, Section 1.2 of Finance Minister's Decree No. 24/2008 (VIII.15.), ERSTE BANK HUNGARY Zrt. informs the participants of the capital market that the Company – within the framework of its 2023-2024 HUF 150,000,000,000 issuance program, approved by the National Bank of Hungary (NBH) with its resolution No. H-KE-III-279/2023. dated 5 June 2023 – issued bonds named "6.75% ERSTE HUF 24-26 II Bond" (ISIN: HU0000363718) with the value date of 30 April 2024 and with a total nominal value of HUF 1,983,800,000, that is one billion nine hundred eighty-three million eight hundred thousand Hungarian forint.

This information will be published simultaneously in Hungarian, in case of discrepancy between the information included in the Hungarian and English versions, the information in English shall prevail.

Budapest, 30 April 2024

ERSTE BANK HUNGARY ZRT.

Erste Bank Hungary Zrt.
H-1138 Budapest, Népfürdő u. 24-26.
Postal address: 1933 Budapest
Telephone: 06 40 222 221
Fax: +36 1 272 5160
E-mail: uszoig@erstebank.hu
Internet: www.erstebank.hu

Registry Court of Budapest - Capital Regional Court:
01-10-041054