

MASTERPLAST Nyrt.

MASTERPLAST Nyilvánosan Működő Részvénytársaság (registered seat: H-8143 Sárszentmihály, Árpád u. 1/A.; registered at the Court of Registration of Székesfehérvár Regional Court, company registration number: 07-10-001342, hereinafter referred to as „Company”, “MASTERPLAST Nyrt.”) hereby publishes the main data of its **standalone** financial statement for the year 2023, which are expected to be final according to the state of the audit, in connection with the items 1-2 of the agenda of the Annual General Meeting convened for 25 April 2024 at 11:00 a.m.

MASTERPLAST Nyrt.

1. Statement of financial position (Balance sheet)

	31.12.2023	31.12.2022
NON-CURRENT ASSETS		
Property, plant and equipment	3 733 445	3 149 738
Intangible assets	278 282	231 979
Investments in subsidiaries	10 056 759	5 251 787
Investments in associates	5 609 518	835 063
Deferred tax assets	124 247	32 401
Other non-current financial assets	15 567 856	21 172 631
Non-current assets	35 370 107	30 673 599
CURRENT ASSETS		
Trade receivables	313 330	327 151
Tax receivables	59 517	16 434
Other current financial assets	1 025 241	3 998 786
Cash and cash equivalents	912 694	7 131 496
Other current financial assets	1 898 340	0
Current Assets	4 209 122	11 473 867
TOTAL ASSETS	39 579 229	42 147 466
EQUITY		
Share capital		
Share capital	1 685 063	1 685 063
Reserves	13 444 879	10 371 215
Treasury shares	(779 206)	(780 893)
Profit/(loss) for the year	(327 383)	2 267 731
Equity	14 023 353	13 543 116
PROVISIONS		
Provisions	9 157	3 122
Provisions	9 157	3 122
NON-CURRENT LIABILITIES		
Non-current finance lease liabilities	31 659	11 195
Deferred income	82 516	85 307
Liabilities from issued bonds	16 480 471	19 476 340
Other non-current liabilities	2 644 502	4 500 000
Long-term liabilities	19 239 148	24 072 842
CURRENT LIABILITIES		
Trade payables	112 012	143 535
Current finance lease liabilities	18 279	8 137
Current deferred income	2 793	2 793
Other finance liabilities	945 300	2 224 738
Other current liabilities	5 229 187	2 149 183
CURRENT LIABILITIES	6 307 571	4 528 386
TOTAL LIABILITIES	25 546 719	28 601 228
TOTAL EQUITY AND LIABILITIES	39 579 229	42 147 466

2. Profit and loss statement

	2023	2022
Revenues	937 025	982 953
Materials and services used	(569 510)	(825 520)
Payments to personnel	(788 063)	(766 511)
Depreciation, amortisation and impairment	(200 997)	(134 703)
Dividend income	931 592	1 261 862
Other operating (expense)/income	(220 906)	255 569
OPERATING PROFIT	89 141	773 650
Interest income	1 248 188	641 050
Interest expense	(973 637)	(752 130)
Other financial (expense)/income	(958 414)	1 669 185
FINANCIAL PROFIT/(LOSS)	(683 863)	1 558 105
Profit/ (loss) attributable to associates	175 493	132 383
PROFIT/(LOSS) BEFORE TAX	(419 229)	2 464 138
Income tax	91 846	(196 407)
PROFIT/(LOSS) FOR THE YEAR	(327 383)	2 267 731