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INVESTOR REALEASE

Change in the ownership structure of Waberer's

Budapest, 5. December, 2023. – WABERER'S INTERNATIONAL Plc. (hereinafter: "Waberer's" or "Company") hereby announces the following information received today from Trevelin Holding (member of Indotek Group), as a significant shareholder of the Company:

"[...] As of the transaction agreement signed today, Indotek Group will sell 15% of its 28.9% stake in Waberer's International PIc to MOL Vagyonkezelő Ltd. (100% subsidiary of MOL PIc), and the remaining shares will be sold through an investment service provider. The funds released by the sale of the stake will enable Indotek Group to finance further domestic and international transactions. [...]"

The Transaction will become effective upon receipt of the regulatory approvals required by applicable law (including the insurance supervisory approval related to the change of ownership interest in Wáberer Hungária Biztosító Plc. directly controlled by Waberer's.)

WABERER'S INTERNATIONAL Nyrt.



A WABERER'S INTERNATIONAL Nyrt. "A" sorozatú törzsrészvényeivel kapcsolatos információk

PRÉMIUM KATEGÓRIA Budapesti Értéktőzsde (BÉT) Equities Prime Market WABERERS WABS

ISIN Reuters ticker Bloomberg ticker HU0000120720 WABE.hu WABERERS HB

