

## **ANNOUNCEMENT**

In compliance with its obligation to provide notification of extraordinary events under Act CXX of 2001 on the Capital Market (hereinafter: **Capital Market Act**), **ALTEO Energiaszolgáltató Nyilvánosan Működő Részvénytársaság** (registered office: H-1033 Budapest, Kórház utca 6-12, company registration number: Cg.01-10-045985) (hereinafter: **Company** or **ALTEO**) hereby provides the following information:

As reported to Investors in our previous announcements, on December 17, 2022 the Company received the statutory public takeover bid (hereinafter: "Bid") of MOL RES Investments Zártkörűen Működő Részvénytársaság (registered office: H-1117 Budapest, Dombóvári út 28; company registration number: 01-10-046154; hereinafter: "Offeror") as designated offeror under Section 68 of the Capital Market Act, for all series 'A' ordinary shares of ALTEO Nyrt. (HU0000155726) issued by the Company with a face value of HUF 12.5 (twelve point five) each. With its Resolution No. N-KE-III-455/2022 of December 20, 2022, the Central Bank of Hungary (Magyar Nemzeti Bank, hereinafter: "MNB") suspended the Bid approval procedure until the submission to the MNB of the decisions closing the procedures for prior approval within the competence of the Hungarian Energy and Public Utility Regulatory Authority (hereinafter: "HEPURA"), as required for the acquisition of indirect control in ALTEO's license holder subsidiaries.

As announced by ALTEO on January 13, 2023, HEPURA granted prior approval for the acquisition of indirect control on the same day.

EQUILOR Befektetési Zrt., as Operator acting in relation to the Bid, has today informed the Company that the Central Bank of Hungary decided as follows, adopting Resolution No. N-KE-III-18/2023 of January 18, 2023:

"The Central Bank of Hungary hereby lifts the suspension of the Approval Procedure as ordered by Resolution No. N-KE-III-455/2022 of December 20, 2022, and authorizes the continuation of the Approval Procedure in respect of the statutory public takeover bid for the series 'A' ordinary shares (ISIN identifier: HU0000155726) of ALTEO Energiaszolgáltató Nyilvánosan Működő Részvénytársaság (registered office: H-1033 Budapest, Kórház utca 6-12) (Target Company)."

Budapest, January 19, 2023

ALTEO Nyrt.