



## Resolution No. 281/2022 of the Budapest Stock Exchange Ltd.

The Budapest Stock Exchange Ltd. introduces into exchange trading the dematerialised, registered, **EXIM 2023/4 Bond**, tranche number 001, in an amount of 3,052,200 securities with a face value of HUF 10,000 giving a total face value of HUF 30,522,000,000 issued by **Hungarian Export-Import Bank Private Limited Company** (1065 Budapest, Nagymező u. 46-48.) as of **August 11, 2022**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **August 11, 2022**

<b>Name of security</b>	EXIM 2023/4 Bond
<b>Issuer</b>	Hungarian Export-Import Bank Private Limited Company
<b>Type of security</b>	registered
<b>Form of security</b>	dematerialised
<b>Maturity</b>	1 year
<b>Date of issue</b>	August 11, 2022
<b>Maturity date</b>	August 10, 2023
<b>Interest type</b>	Fixed
<b>Interest rate</b>	12%
<b>Interest payment dates</b>	10th of August 2023
<b>Capital repayment</b>	In a lump sum at expiry
<b>Code of security (ISIN)</b>	HU0000361837
<b>Ticker symbol</b>	EXIM20234
<b>Face value</b>	HUF 10,000
<b>Number of securities listed</b>	3,052,200
<b>Listing date</b>	August 11, 2022
<b>First trading day</b>	August 11, 2022
<b>Trading unit</b>	1
<b>Price setting</b>	%
<b>Tick</b>	0.0001
<b>Trading time</b>	As specified in Part II, Chapter 5.
<b>Listing price</b>	99.7965 %

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

**Budapest, August 9, 2022**

on behalf of the Budapest Stock Exchange Ltd.:

László Dobrocsi dr.  
Deputy Director

### Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the Resolution referred to herein. The original Hungarian language version of the Resolution referred to herein remains to be the solely legally binding material in the subject matter.