



**Resolution No. 86/XBond/2021 of the Budapest Stock Exchange Ltd.**

The Budapest Stock Exchange Ltd. registers into exchange trading the dematerialised, registered, **B+N 2031/A Bond**, tranche number 001, in an amount of 264 securities with a face value of HUF 50,000,000 giving a total face value of HUF 13,200,000,000 issued by **B + N Referencia Ipari, Kereskedelmi és Szolgáltató Zártkörűen Működő Részvénytársaság** (3644 Tardona, Katus domb 1.) as of **September 22, 2021**, and modifies the XBond Security List in accordance with the datasheet below.

The First Day of Trading: **September 22, 2021**

<b>Name of security</b>	B+N 2031/A Bond
<b>Issuer</b>	B + N Referencia Zrt.
<b>Type of security</b>	registered
<b>Form of security</b>	dematerialised
<b>Maturity</b>	10 years
<b>Date of issue</b>	June 24, 2021
<b>Maturity date</b>	June 24, 2031
<b>Capital repayment</b>	As specified in Information Document
<b>Code of security (ISIN)</b>	HU0000360623
<b>Ticker symbol</b>	BN2031
<b>Face value</b>	HUF 50,000,000
<b>Number of securities registered</b>	264
<b>Registration date</b>	September 22, 2021
<b>First trading day</b>	September 22, 2021
<b>Trading unit</b>	1
<b>Price setting</b>	%
<b>Tick</b>	0.0001
<b>Trading time</b>	As specified in XBond Book III, Chapter 9.
<b>Registration price</b>	99.9972 %
<b>Type of interest</b>	Fixed
<b>Interest</b>	3.50%
<b>Date of interest payments</b>	Annually, 24th of June

**Budapest, September 20, 2021**

Richárd Végh  
Chief Executive Officer

**Important notice:**

All information contained within this material is for information purposes only and shall not be considered as an official translation of the Resolution referred to herein. The original Hungarian language version of the Resolution referred to herein remains to be the solely legally binding material in the subject matter.