

Resolution No. 16/Xbond/2019 of the Chief Executive Officer of the Budapest Stock Exchange Ltd.

The Chief Executive Officer of the Budapest Stock Exchange Ltd. registers into exchange trading the dematerialised, registered, **MOL 2029 HUF bond**, tranche number 001, in an amount of 284 securities with a face value of HUF 100,000,000 giving a total face value of HUF 28,400,000,000 issued by **Hungarian Oil and GAS Public Limited Company** (1117 Budapest, Október huszonharmadika str. 18.) as of **December 19, 2019**, and modifies the Xbond Security List in accordance with the datasheet below.

The First Day of Trading: December 19, 2019

Name of security	MOL 2029 HUF bond
Issuer	MOL Magyar Olaj- és Gázipari Nyilvánosan Működő Részvénytársaság
Type of security	registered
Form of security	dematerialised
Maturity	10 years
Date of issue	September 24, 2019
Maturity date	September 24, 2029
Capital repayment	In a lump sum at expiry
Code of security (ISIN)	HU0000359120
Ticker symbol	MOL2029
Face value	HUF 100,000,000
Number of securities registered	284
Registration date	December 19, 2019
First trading day	December 19, 2019
Trading unit	1
Price setting	%
Tick	0.0001
Trading time	As specified in Xbond Book III, Chapter 9.
Listing price	100,8535 %
Type of interest	fix
Interest	2% annually
Date of interest payments	24th of September annually

Budapest, December 17, 2019

Richárd Végh Chief Executive Officer

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the CEO Resolution referred to herein. The original Hungarian language version of the CEO Resolution referred to herein remains to be the solely legally binding material in the subject matter.