



EXTRAORDINARY ANNOUNCEMENT

OPUS GLOBAL Public Limited Company (registered seat: 59 Andrásy Street, Budapest, HU-1062; authority of registration: Company Registry Court of Budapest-Capital Regional Court; company registration number: 01-10-042533) ('**Company**') hereby informs the Esteemed Investors that on 3rd October 2019, the Company entered into an agreement with **E.ON Beteiligungen GmbH** (registered seat: D-45131 Essen, 1 Brüsseler Platz, Germany; company registration number: HRB 33888 ('**E.ON**')) regarding the terms of the series of transactions to acquire **E.ON Tiszántúli Áramhálózati Zártkörűen Működő Részvénytársaság** (registered seat: 4024 Debrecen, Kossuth Lajos utca 41. sz.; company registration number: 08-10-001894) ('**TITÁSZ**').

The series of transactions resulting from the above agreement is expected to close in the third quarter of 2020.

As a result of the above series of transactions, the Company will become the sole owner of 100% of the shares issued by the TITÁSZ, thereby the Company will expand its energy division.

OPUS GLOBAL Plc

Board of Directors



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