



**Resolution No. 268/2019 of the Chief Executive Officer
of the Budapest Stock Exchange Ltd.**

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the dematerialised, registered, **OTP_VK_USD_1 2020/V bond**, tranche number 001, in an amount of 20,024 securities with a face value of USD 100 giving a total face value of USD 2,002,400 issued by **OTP Bank Plc.** (1051 Budapest, Nádor u. 16.) as of **August 23, 2019**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **August 23, 2019**

Name of security	OTP_VK_USD_1 2020/V bond
Issuer	OTP Bank Plc.
Type of security	registered
Form of security	dematerialised
Maturity	1 year
Date of issue	August 15, 2019
Maturity date	August 15, 2020
Interest type	Variable
Interest rate	In the first interest period 1.2%, on 15th February 2020 0,60 USD per 100 USD nominal value, in the second interest period 6-month USD LIBOR minus 0.60%
Interest payment dates	15th of February 2020, 15th of August 2020
Capital repayment	In a lump sum at expiry
Code of security (ISIN)	HU0000359047
Ticker symbol	OTPVU120V
Face value	USD 100
Number of securities listed	20,024
Listing date	August 23, 2019
First trading day	August 23, 2019
Trading unit	1
Price setting	%
Tick	0.0001
Trading time	As specified in Part II, Chapter 5.
Listing price	99.9951 %

In accordance with Section 13.3.6 of the Book Five of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Trading, the Chief Executive Officer sets the Order Limit of the exchange product to be introduced into exchange trading via this resolution for the First Day of Trading at 20%.

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

Budapest, August 22, 2019

Richárd Végh
Chief Executive Officer

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the CEO Resolution referred to herein. The original Hungarian language version of the CEO Resolution referred to herein remains to be the solely legally binding material in the subject matter.