

Extraordinary announcement

Erste Investment Ltd (H-1138 Budapest, Népfürdő street 24-26, licence number: III/75.005-19/2002 E-III/324/2008, member of BSE) gives the following extraordinary announcement:

In terms of the certificates/turbo warrants below, Erste Group Bank AG, the Issuer changes the parameters according to the expiry of underlying future contracts as follows:

Name	Ticker	ISIN	Old Strike	New Strike	Old Barrier	New Barrier	Due Date	Underlying	Type
Erste S&P 500 Turbo Long 41	EBSPTL41	AT0000A23U59	2 462.8925	2 465.7425	2 512.8925	2 515.7425	2018.12.19.	E-mini S&P 500	Turbo Long
Erste S&P 500 Turbo Long 42	EBSPTL42	AT0000A249C1	2 358.2368	2 361.0868	2 408.2368	2 411.0868	2018.12.19.	E-mini S&P 500	Turbo Long
Erste S&P 500 Turbo Short 36	EBSPTS36	AT0000A22KW2	3 021.3844	3 024.2344	2 971.3844	2 974.2344	2018.12.19.	E-mini S&P 500	Turbo Short
Erste S&P 500 Turbo Short 37	EBSPTS37	AT0000A23GS6	3 129.3842	3 132.2342	3 079.3842	3 082.2342	2018.12.19.	E-mini S&P 500	Turbo Short
Erste S&P 500 Turbo Short 38	EBSPTS38	AT0000A23U75	2 934.5488	2 937.3988	2 884.5488	2 887.3988	2018.12.19.	E-mini S&P 500	Turbo Short

2018.12.18., Erste Investment Ltd.

We inform the participants of the capital market that the change affects only marginally the price of the certificates, warrants. The strike price changed the same amounts as the price of the underlying, the barrier changed the same proportion so as to maintain the ratio between the strike price and the barrier.