



**OPUS GLOBAL Public Limited Company** (registered seat: 59 Andrásy Avenue, Budapest HU-1062; company registration number: 01-10-042533; „*Company*”) hereby respectfully informs the Investors, that the extraordinary General Meeting, held on 03<sup>rd</sup> December 2018, has adopted the following resolutions after the declaration of the quorum:

**Resolution of the General Meeting No. 1/2018 (XII.03.)**

**The General Meeting decides unanimously that the resolutions shall be adopted publicly by showing the voting ballots.**

**Resolution of the General Meeting No. 2/2018 (XII.03.)**

**The General Meeting elects, Elkán Péter as the authorized representative of the KONZUM PE Magántőkealap shareholder and dr. Vörös József as the authorized representative of Mészáros Lőrinc shareholder to witness the minutes, Torma Judit and Csia Márton to be the vote counters.**

**The General Meeting elects dr. Vadász Orsolya to be its keeper of the minutes**

The General Meeting has adopted the resolution.

In accordance with the point e) of subsection 1 of section 3:278 of the Civil Code, the resolution has been adopted with 306 668 119 pieces of yes votes, that is 71.44 % compared to the Share Capital; 0 pieces of no votes, that is 0 % compared to the Share Capital; 0 pieces of abstain votes, that is 0% compared to the Share Capital.

(The number of shares representing valid votes: 306 668 119 that is 71.44 % compared to the Share Capital)

---

**Resolution of the General Meeting No. 3/2018 (XII.03.)**

**The General Meeting passes a resolution on the merger (integration) as defined by Act CLXXVI. of 2013 on the transformation, merger and demerger of certain legal persons, within the framework of which KONZUM Investment and Asset Management Public Limited Company (registered seat: 59 Andrásy Street, HU1062 Budapest, company registration number: 01-10-049323, hereinafter as: “KONZUM”) is integrated into OPUS GLOBAL Public Limited Company (registered seat: 59 Andrásy Street, Budapest, HU1062; company registration number: 01-10-042533, hereinafter as: “OPUS”). Consequently, all assets of KONZUM shall be transferred to OPUS, being the general legal successor (hereinafter as: “Integration”). The company emerging as the successor company following the Integration is OPUS.**

The General Meeting has adopted the resolution.

In accordance with the point e) of subsection 1 of section 3:278 of the Civil Code, the resolution has been adopted with 303 120 486 pieces of yes votes, that is 70.61 % compared to the Share Capital; 3 547 633 pieces of no votes, that is 0.83 % compared to the Share Capital; 0 pieces of abstain votes, that is 0% compared to the Share Capital.

(The number of shares representing valid votes: 306 668 119, that is 71.44 % compared to the Share Capital)

---

**Resolution of the General Meeting No. 4/2018 (XII.03.)**

**The General Meeting decides that following the Integration, the form of OPUS as the successor company remains unaltered and OPUS will continue to operate in the future as a public limited company. The General Meeting request the Board of Directors to inform and call on the shareholders of the Company by notice to make a written statement to the shareholder who intends not to participate in the Integration within 30 days of the call.**

The General Meeting has adopted the resolution by repeated vote.

In accordance with the point e) of subsection 1 of section 3:278 of the Civil Code, the resolution has been adopted with 303 696 974 pieces of yes votes, that is 70.75 % compared to the Share Capital; 0 pieces of no votes, that is 0 % compared to the Share Capital; 2 973 145 pieces of abstain votes, that is 0.69 % compared to the Share Capital.

(The number of shares representing valid votes: 306 670 119, that is 71.44 % compared to the Share Capital)

---

**Resolution of the General Meeting No. 5/2018 (XII.03.)**

**The General Meeting concludes that during the Integration the draft balance sheets' cut-off date shall be 31st December 2018.**

The General Meeting has adopted the resolution.

In accordance with the point e) of subsection 1 of section 3:278 of the Civil Code, the resolution has been adopted with 306 518 949 pieces of yes votes, that is 71.41 % compared to the Share Capital; 149 170 pieces of no votes, that is 0.03 % compared to the Share Capital; 0 pieces of abstain votes, that is 0% compared to the Share Capital.

(The number of shares representing valid votes: 306 668 119, that is 71.44 % compared to the Share Capital)

---

**Resolution of the General Meeting No. 6/2018 (XII.03.)**

**The General Meeting entrusts INTERAUDITOR Neuner, Henzl, Honti Tanácsadó Korlátolt Felelősségű Társaság (registered office: 1074 Budapest, Vörösmarty utca 16-18. A. ép. fszt. 1/F.; company registration number: Cg. 01-09-063211; tax number: 10272172-2-42; statistical code: 10272172-6920-113-01; chamber registration number: 000171 personally responsible auditor: Freiszberger Zsuzsanna [mother's maiden name: Böczkös Rózsa Mária; address: 2440 Százhalombatta Rózsa u. 7.; chamber membership number: 007229]), as the independent auditor responsible for performing tasks related to the verification of draft balance sheets and property inventories serving as the basis of the Integration. The General Meeting authorizes the Board of Directors to conclude the contract of services related to auditing.**

The General Meeting has adopted the resolution.

In accordance with the point e) of subsection 1 of section 3:278 of the Civil Code, the resolution has been adopted with 306 518 949 pieces of yes votes, that is 71.41% compared to the Share Capital; 149 170 pieces of no votes, that is 0.03 % compared to the Share Capital; 0 pieces of abstain votes, that is 0% compared to the Share Capital.

(The number of shares representing valid votes: 306 668 119, that is 71.44 % compared to the Share Capital)

---

**Resolution of the General Meeting No. 7/2018 (XII.03.)**

**The General Meeting concludes that the Board of Directors shall be authorized and required to prepare the Merger Plan, including**

- (i) the draft balance sheets and property inventories of the predecessor and the successor company;**
- (ii) the draft of the Merger Plan;**
- (iii) furthermore, other documents necessary for taking the decision on the merger as required by law or prescribed by the statutes;**
- (iv) the draft of arrangements for those not wishing to become shareholders of the successor company;**
- (v) the Articles of Association of the successor company**

**in a manner that should enable the General Meeting to take a decision on the above at the extraordinary General Meeting according to the Section 6 of Act CLXXVI. of 2013 on the transformation, merger and demerger of certain legal persons.**

**Moreover, the General Meeting requires the Board of Directors to provide all the information available on the Integration for shareholders of OPUS and KONZUM, that is, the companies involved in the Integration.**

The General Meeting has adopted the resolution.

In accordance with the point e) of subsection 1 of section 3:278 of the Civil Code, the resolution has been adopted with 306 520 949 pieces of yes votes, that is 71.41 % compared to the Share Capital; 149 170 pieces of no votes, that is 0.03 % compared to the Share Capital; 0 pieces of abstain votes, that is 0% compared to the Share Capital. (The number of shares representing valid votes: 306 670 119, that is 71.44 % compared to the Share Capital)

---

03<sup>rd</sup> December 2018, Budapest

**OPUS GLOBAL**  
**Public Limited Company**  
Board of Directors