

EXTRAORDINARY ANNOUNCEMENT

on the capital increase of the company – which is not obliged to provide regular and extraordinary information – included in the consolidation of the issuer

OPUS GLOBAL Public Limited Company (registered seat: 59 Andrássy Street, Budapest, HU-1062; company registration number: 01-10-042533, hereinafter as: '*Company*') – subject to its obligation of extraordinary disclosure – informs the market that on 30th November 2018 the Company, as the solely member of **KALL Ingredients Kereskedelmi Korlátolt Felelősségű Társaság** (registered seat: 1 Fehértó part, HU-5211 Tiszapüspöki; company registration number: 16-09-016853; hereinafter: '*KALL Ingredients Kft.*') has increased the capital of KALL Ingredients Kft. by 5 476 532 EUR (from 323 468 EUR to 5 800 000 EUR) with providing its claims against KALL Ingredients Kft. as contribution in kind. In addition to the capital increase the Company provides additional 8 076 396 EUR – with the increase of capital reserves – to the KALL Ingredients Kft. in order to increase equity.

OPUS GLOBAL PLC

Board of Directors

