



## EXTRAORDINARY ANNOUNCEMENT

**OPUS GLOBAL Public Limited Company** (registered seat: 10 Révay Street, HU-1065 Budapest; company registration number: 01-10-042533; “*Company*”) hereby respectfully informs the Shareholders that completion of the multi-stage transaction aiming the increase of the share capital, on the basis of the available information at the time of extraordinary announcement published by the company on 15<sup>th</sup> February 2018 ([https://bet.hu/newkibdata/124807326/OPUS\\_Hird\\_20180215\\_ENG.pdf](https://bet.hu/newkibdata/124807326/OPUS_Hird_20180215_ENG.pdf); hereinafter as: ‘*Announcement*’) – intended to realize by 31<sup>st</sup> August 2018, under the extraordinary announcement of the Company published on 10<sup>th</sup> July 2018 – and its due date alters as follows.

The Company intends to acquire 51% of the shares of **VIRESOL Keményítő- és Alapanyaggyártó és Forgalmazó Korlátolt Felelősségű Társaság** (registered seat: 0158/5 hrsz., HU-3271 Visonta; company registration number: 10-09-036117; former name: VISONTA PROJEKT Ipari és Szolgáltató Korlátolt Felelősségű Társaság; hereinafter as: ‘*VIRESOL Ltd.*’) by 15th September 2018.

The planned closure of the additional capital increases described in the Announcement will take place at a later date – expectedly between 15<sup>th</sup> October and 30<sup>th</sup> November 2018 – compared to the earlier announcements, following the closure of the ongoing screening and the evaluation of contracts planned with the target companies, with the amendment that differently from the information described in the Announcement, **Mátrai Erőmű Zártkörűen Működő Részvénytársaság** (székhely: 3271 Visonta, Erőmű utca 11., cégjegyzékszám: 10-10-020024; a továbbiakban: „*MEZrt.*”) will acquire the 100% ratio of shares of **STATUS GEO Invest Korlátolt Felelősségű Társaság** (registered seat: 1-3 Riadó Street, HU-1026 Budapest; company registration number: 01-09-306028), accordingly MEZrt. will acquire 100% indirect influence over **GEOSOL Korlátolt Felelősségű Társaság** (registered seat: külterület 07-130, HU-3273 Halmajugra, company registration number: 10-09-033901).

**Public Limited Company**  
Board of Directors



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