



OPUS GLOBAL Public Limited Company (registered seat: 59 Andrásy Street, Budapest, HU-1062; company registration number: 01-10-042533, hereinafter as: ‘*Company*’) informs the market that on 27th July 2018, **KONZUM PE Magántőkealap** (registration number: 6122-44; managed by: **Konzum Investment Fund Management Private Limited Company** /registered seat: 59 Andrásy Street, Budapest, HU-1062; company registration number: 01-10-045654/, hereinafter: ‘*KONZUM PE*’) has sold in OTC transaction 6,505,957 namely six million, five hundred five thousand, nine hundred fifty-seven pieces of OPUS shares issued by the Company, to securities funds and portfolios managed by **OTP Fund Management Private Company Limited by Shares** (registered seat: 1-3 Riadó Street, HU-1026 Budapest, company registration number: 01-10-043959) and **OTP Real Estate Investment Fund Management Ltd.** (registered seat: 1-3 Riadó Street, HU-1026 Budapest, company registration number: 01-10-044185).

As a result of the above transactions, the number of OPUS shares to which voting rights are attached, held directly by KONZUM PE Magántőkealap, has decreased from 54,653,528, namely fifty-four million, six hundred fifty-three thousand, five hundred twenty-eight to 48,147,571 namely forty-eight million, one hundred forty-seven thousand, five hundred seventy-one pieces, consequently the share ratio of KONZUM PE Magántőkealap in the Company has decreased – temporarily – from 16,80% to 14,80%, crossing the threshold of 15% mentioned in Subsection (3) of Section 61 of Act of CXX of 2001 on the Capital Market.

Based on shareholder’s information received on the present day, the ratio concerning the shares and voting rights of the shareholders with more than 5% ownership has changed as follows:

RS3. List and description of shareholders with more than 5% ownership (at the end of the period) with regard to the listed series:

Name	Depository	Quantity (No. of Shares)	Shareholding (%)
KONZUM PE Magántőkealap	no	48,147,571	14.80
Lőrinc Mészáros	no	77,000,000	23.67
KONZUM MANAGEMENT Kft.	no	50,113,993	15.41
STATUS Capital Befektetési Zrt.	no	26,478,385	8.14

However, subject to the ongoing and planned additional capital increases of the Company, the shareholding of KONZUM PE is expected to rise above 15% again.

OPUS GLOBAL PLC

Board of Directors



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