EXTRAORDINARY ANNOUNCEMENT

OPUS GLOBAL Public Limited Company (registered seat: 10 Révay Street, HU-1065 Budapest; company registration number: 01-10-042533; *"**Company**"*) hereby respectfully informs the Shareholders that on 1st June 2018, **KONZUM PE Magántőkealap** (registered seat: 1-3. Riadó Street, H-1026 Budapest, registration number: 6122-44; managed by Konzum Befektetési Alapkezelő Zártkörűen Működő Részvénytársaság; company registration number: 01-10-045654; hereinafter: '***KONZUM PE***') has concluded an agreement with **TRIGO Kereskedelmi és Szolgáltató Korlátolt Felelősségű Társasággal** (registered seat: 150 Szabadság Street, HU-6500 Baja, company registration number: 03-09-103903, hereinafter: '***TRIGO Kft.***') on the acquisition of 45% share of **KALL Ingredients Kereskedelmi Korlátolt Felelősségű Társaság** (registered seat: 1 Fehértó part, HU-5211 Tiszapüspöki, Fehértó part 1.; company registration number: 16-09-016853, hereinafter: '***KALL***' or '***Target Company***'). The transaction will be closed after legal and financial due diligence, envisaged by 31st July 2018.

In accordance with the above transaction the Issuer respectfully informs the Shareholders that in addition to the 30% stake of Kall – under the conditions set out in the capital increase series published on 15th February 2018 (https://bet.hu/newkibdata/124807326/OPUS_Hird_20180215_ENG.pdf) –, the Issuer will acquire further 45%, thereby totaling 75% share of the Target Company.

OPUS GLOBAL Public Limited Company
Board of Directors

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