

EXTRAORDINARY ANNOUNCEMENT

Appeninn Vagyonkezelő Holding Nyilvánosan Működő Részvénytársaság (registered seat: 3-5 Bég Street, HU-1022 Budapest, company registration number: 01-10-046538, tax ID: 11683991-2-41; hereinafter: ‘**Issuer**’) respectfully informs the Market that based on the Resolution of the Chief Executive Officer of Budapest Stock Exchange Ltd. (Resolution No. 146/2018.) regarding the Share Capital increase decided by the Issuer on the 11th April 2018, the Issuer lists 6,478,874, namely sixmillion-fourhunderedseventyeightthousand-eighthunderedseventyfour pieces of registered, dematerialized ordinary shares with the total nominal value of HUF 647,887,400,- (HUF 100,- per share). The listing date of the said corporate action is the 11th May 2018.

In accordance with the above, the rate of participation and voting rights of the Investors with a shareholding above 5% are set as follows.

RS2. Volume (qty) of treasury shares according to the listed shares

	Share (11 th May 2018)	
	Quantity	%
Company	8,858	0.019
Subsidiaries ¹	31,328	0.066
Total	40,186	0.085

¹Consolidated subsidiaries

RS3. Lists and description of Shareholders with more than 5% (at the end of the period) with reference to the listed shares

Name	Custodian	Quantity	Interest (%)
KONZUM PE Magántőkealap	no	9,755,567	20.59
KONZUM Nyrt.	no	8,860,027	18.70
OTP Ingatlanbefektetési Alap	no	2,420,372	5.11
Konzum II. Ingatlanbefektetési Alap	no	6,478,874	13.68
Total	-	27,514,840	58.08

As a result of the abovementioned transaction, the share of the KONZUM group in the Issuer is 52.97%.

Appeninn Nyrt.