

## EXTRAORDINARY ANNOUNCEMENT

**KONZUM Investment and Asset Management Public Limited Company** (registered seat: II 10 Révay Street, HU-1065 Budapest; company registration number: 01-10-049323; „*Company*”) respectfully inform the Market that the Board of Directors of the Company has decided on the increase of the share capital of the Company through provision of in-kind contribution (“*Share Capital Increase*”).

By the Share Capital Increase, the Company has completed a new phase within the framework of the series of transactions disclosed on the 12<sup>th</sup> December, 2017.

([https://bet.hu/newkibdata/124466591/rendkivuli\\_tajekoztatas\\_tokeemeles.pdf](https://bet.hu/newkibdata/124466591/rendkivuli_tajekoztatas_tokeemeles.pdf).)

The concerning Decisions of the Board of Directors and the underlying professional valuation reports regarding the Share Capital Increase are annexed to this Extraordinary Announcement.

The Company calls the attention of the Market that according to Section (B) of the Extraordinary Announcement of 12<sup>th</sup> December, 2017, the Company performs the Share Capital Increase with the same volume, however, with a change in the original concept, since the Share Capital Increase is performed not by Wellnesshotel Építő Kft. providing its real estate properties as in-kind contribution, but by the provision of a claim of Wellnesshotel Építő Kft. recognized and uncontested by the Company – in accordance with the Articles of Association of the Company and the Law.

**KONZUM Investment and Asset Management  
Public Limited Company**  
Board of Directors