



OPUS GLOBAL Public Limited Company (registered seat: 10 Révay Street, HU-1065 Budapest; company registration number: 01-10-042533; “*Company*”) respectfully informs the Market that **Status Power Invest Korlátolt Felelősségű Társaság** indirectly operated by the Company (registered seat: 1-3 Riadó Street, HU-1026 Budapest; company registration number: 01-09-306027; „*Status Power Invest Kft*”) as purchaser, has concluded an agreement for the acquisition of 50% of the shares issued by **MÁTRA ENERGY HOLDING Private Company Limited by Shares** (registered seat: 52 Budafoki Road, Budapest HU-1117, company registration number: 01-10-049629, „*MÁTRA ENERGY HOLDING Ltd*”) with **EP POWER EUROPE, A.S.** (seat: Pařížská 130/26, Josefov, 110 00 Prague 1, company number: 27858685, “*EPPE*”) as seller. (“*Transaction*”)

Status Power Invest Kft. will be a 85% owner of MÁTRA ENERGY HOLDING Ltd at closing of the first phase of the Transaction. Closing of the first phase of the Transaction shall occur right after the approval of the Hungarian Competition Authority and Hungarian Energy And Public Utility Regulatory Authority. **Mátrai Power Plant Closed Company Limited by Shares** (registered seat: 11. Erőmű Street, HU-3271 Visonta; company registration number: 10-10-020024; “*Mátrai Power Plant*”) shall be under the sole control of the Mészáros Group, because it will be solely and completely controlled by Status Power Invest Kft via its interest in MÁTRA ENERGY HOLDING Ltd after the closing of the first phase of the Transaction.

Subsequent acquiring sole control at the first phase of the Transaction, Status Power Invest Kft also will acquire indirect sole ownership of the 72,665% shareholding of Mátrai Power Plant by obtaining the 100% of the ownership of all of the shares issued by MÁTRA ENERGY HOLDING Ltd, at the closing of the second phase of the Transaction. This event will occur on June 20, 2019.

In its extraordinary announcement published at 13.13 on February 15, 2018. the Company informed the market that it will be a 20% stake indirect shareholder of Mátrai Power Plant by the capital increase of the Company intended to be realized by the in-kind contribution of the 55,05% quota of Status Power Invest Kft.

Contrary to the above OPUS GLOBAL Plc – after the capital increase to be realized – will be an indirect shareholder of Mátrai Power Plant **in 34% as the first step, and in 40% as the result of the second phase.**

OPUS GLOBAL Plc shall have Mátrai Power Plant as its consolidated subsidiary according to rules of IFRS as the result of the Transaction and the capital increase.

OPUS GLOBAL Plc.

Board of Directors



Révay u. 10. Budapest,
1065 Hungary
CRN: 01-10-042533

phone: +36 1 433 0700
e-mail: info@opusglobal.hu
www.opusglobal.hu