

Extraordinary announcement

Erste Investment Ltd (H-1138 Budapest, Népfürdő street 24-26, licence number: III/75.005-19/2002, E-III/324/2008 member of BSE) gives the following extraordinary announcement:

In terms of the turbo certificates and warrants below, Erste Group Bank AG, the Issuer changes the parameters as follows:

<i>Name</i>	<i>Ticker</i>	<i>ISIN</i>	<i>Old Strike</i>	<i>New Strike</i>	<i>Old Barrier</i>	<i>New Barrier</i>	<i>Due Date</i>	<i>Underlying</i>	<i>Type</i>
Erste OTP Turbo Long 08	EBOTPTL08	AT0000A0RNQ3	2,218	2,219	2,518	2,519	26.03.2018	OTP BANK	TURBO LONG
Erste OTP Turbo Long 22	EBOTPTL22	AT0000A1PBA4	6,211	6,215	6,511	6,515	26.03.2018	OTP BANK	TURBO LONG
Erste Magyar Telekom Turbo Long 04	EBMTELT04	AT0000A13ZV1	161	161	191	191	26.03.2018	MTELEKOM	TURBO LONG
Erste Commerzbank Turbo Long 13	EBCBCTL13	AT0000A1YY06	8.5885	8.593	9.0885	9.093	26.03.2018	COMMERZBANK	TURBO LONG
Erste OTP Turbo Short 19	EBOTPTS19	AT0000A1YYA8	12,653	12,646	12,353	12,346	26.03.2018	OTP BANK	TURBO SHORT
Erste MOL Turbo Short 17	EBMOLTS17	AT0000A1YYJ9	3,561	3,559	3,461	3,459	26.03.2018	MOL	TURBO SHORT
Erste MOL Turbo Short 18	EBMOLTS18	AT0000A1YYK7	4,056	4,053	3,956	3,953	26.03.2018	MOL	TURBO SHORT
Erste Commerzbank Turbo Long 11	EBCBCTL11	AT0000A1PD28	4.7256	4.7281	5.2256	5.2281	26.03.2018	COMMERZBANK	TURBO LONG
Erste OTP Turbo Long 23	EBOTPTL23	AT0000A1PD36	6,740	6,744	7,040	7,044	26.03.2018	OTP BANK	TURBO LONG
Erste OTP Turbo Long 18	EBOTPTL18	AT0000A1ET80	4,626	4,629	4,926	4,929	26.03.2018	OTP BANK	TURBO LONG
Erste Richter Turbo Long 05	EBRCHTL05	AT0000A1ET98	3,797	3,799	4,097	4,099	26.03.2018	RICHTER	TURBO LONG
Erste MOL Turbo Long 19	EBMOLTL19	AT0000A1KSR3	1,623	1,624	1,723	1,724	26.03.2018	MOL	TURBO LONG
Erste OTP Turbo Long 20	EBOTPTL20	AT0000A1KSS1	5,697	5,700	5,997	6,000	26.03.2018	OTP BANK	TURBO LONG
Erste Volkswagen Turbo Long 03	EBVWTL03	AT0000A1KX03	78.1215	78.1621	83.1215	83.1621	26.03.2018	VOLKSWAGEN	TURBO LONG

We inform the participants of the capital market that the change affects only marginally the price of the certificates, turbo warrants. The strike price changed the same amounts as the price of the underlying, the barrier changed the same proportion so as to maintain the ratio between the strike price and the barrier.

<i>Name</i>	<i>Ticker</i>	<i>ISIN</i>	<i>Old Strike</i>	<i>New Strike</i>	<i>Old Barrier</i>	<i>New Barrier</i>	<i>Due Date</i>	<i>Underlying</i>	<i>Type</i>
Erste Volkswagen Turbo Long 06	EBVWTL06	AT0000A1Z627	136.0559	136.1266	141.0559	141.1266	26.03.2018	VOLKSWAGEN	TURBO LONG
Erste Magyar Telekom Turbo Long 09	EBMTELT09	AT0000A1Z619	353	353	403	403	26.03.2018	MTELEKOM	TURBO LONG
Erste OTP Turbo Long 24	EBOTPTL24	AT0000A1PLN6	7,261	7,265	7,561	7,565	26.03.2018	OTP BANK	TURBO LONG
Erste Magyar Telekom Turbo Short 01	EBMTELTS01	AT0000A0U5L6	655	654	605	604	26.03.2018	MTELEKOM	TURBO SHORT
Erste Magyar Telekom Turbo Long 03	EBMTELTL03	AT0000A0XY16	207	207	257	257	26.03.2018	MTELEKOM	TURBO LONG
Erste MOL Turbo Long 15	EBMOLTL15	AT0000A194E5	1,079	1,079	1,179	1,179	26.03.2018	MOL	TURBO LONG
Erste Richter Turbo Short 09	EBRCHTS09	AT0000A1W3W5	7,918	7,913	7,618	7,613	26.03.2018	RICHTER	TURBO SHORT
Erste MOL Turbo Long 22	EBMOLTL22	AT0000A1Q691	2,190	2,192	2,290	2,292	26.03.2018	MOL	TURBO LONG
Erste MOL Turbo Long 23	EBMOLTL23	AT0000A1W5H1	2,444	2,445	2,544	2,545	26.03.2018	MOL	TURBO LONG
Erste Commerzbank Turbo Long 12	EBCBKTL12	AT0000A1QNV3	5.7625	5.7655	6.2625	6.2655	26.03.2018	COMMERZBANK	TURBO LONG
Erste Volkswagen Turbo Long 04	EBVWTL04	AT0000A1QNW1	111.0134	111.0711	116.0134	116.0711	26.03.2018	VOLKSWAGEN	TURBO LONG
Erste Volkswagen Turbo Long 05	EBVWTL05	AT0000A1QNX9	121.3407	121.4037	126.3407	126.4037	26.03.2018	VOLKSWAGEN	TURBO LONG
Erste Magyar Telekom Turbo Short 04	EBMTELTS04	AT0000A1QP15	558	557	508	507	26.03.2018	MTELEKOM	TURBO SHORT
Erste Richter Turbo Short 08	EBRCHTS08	AT0000A1QP49	7,431	7,426	7,131	7,126	26.03.2018	RICHTER	TURBO SHORT
Erste OTP Turbo Long 27	EBOTPTL27	AT0000A1WKN4	8,280	8,285	8,580	8,585	26.03.2018	OTP BANK	TURBO LONG
Erste MOL Turbo Long 20	EBMOLTL20	AT0000A1LMM5	1,719	1,720	1,844	1,845	26.03.2018	MOL	TURBO LONG
Erste Commerzbank Turbo Long 10	EBCBKTL10	AT0000A1LMK9	3.6656	3.6675	4.1656	4.1675	26.03.2018	COMMERZBANK	TURBO LONG
Erste Commerzbank Turbo Short 10	EBCBKTS10	AT0000A1ZGW6	16.7132	16.7024	16.2132	16.2024	26.03.2018	COMMERZBANK	TURBO SHORT

We inform the participants of the capital market that the change affects only marginally the price of the certificates, turbo warrants. The strike price changed the same amounts as the price of the underlying, the barrier changed the same proportion so as to maintain the ratio between the strike price and the barrier.

<i>Name</i>	<i>Ticker</i>	<i>ISIN</i>	<i>Old Strike</i>	<i>New Strike</i>	<i>Old Barrier</i>	<i>New Barrier</i>	<i>Due Date</i>	<i>Underlying</i>	<i>Type</i>
Erste Volkswagen Turbo Short 05	EBVWTS05	AT0000A1ZGX4	213.8895	213.751	208.8895	208.751	26.03.2018	VOLKSWAGEN	TURBO SHORT
Erste OTP Turbo Short 20	EBOTPTS20	AT0000A1ZTM0	13,247	13,239	12,947	12,939	26.03.2018	OTP BANK	TURBO SHORT
Erste OTP Turbo Short 21	EBOTPTS21	AT0000A1ZTN8	13,745	13,737	13,445	13,437	26.03.2018	OTP BANK	TURBO SHORT
Erste MOL Turbo Long 29	EBMOLTL29	AT0000A1ZHA0	2,309	2,310	2,409	2,410	26.03.2018	MOL	TURBO LONG
Erste MOL Turbo Long 30	EBMOLTL30	AT0000A1ZHB8	2,560	2,562	2,660	2,662	26.03.2018	MOL	TURBO LONG
Erste OTP Turbo Long 30	EBOTPTL30	AT0000A1ZHC6	9,739	9,745	10,039	10,045	26.03.2018	OTP BANK	TURBO LONG
Erste OTP Turbo Long 31	EBOTPTL31	AT0000A1ZHD4	10,242	10,248	10,542	10,548	26.03.2018	OTP BANK	TURBO LONG
Erste MOL Turbo Long 16	EBMOLTL16	AT0000A1CFW7	934	935	1,034	1,035	26.03.2018	MOL	TURBO LONG
Erste OTP Turbo Long 15	EBOTPTL15	AT0000A1CFX5	2,789	2,791	3,089	3,091	26.03.2018	OTP BANK	TURBO LONG
Erste Magyar Telekom Turbo Long 06	EBMTELT06	AT0000A1N9E1	313	313	363	363	26.03.2018	MTELEKOM	TURBO LONG
Erste MOL Turbo Long 21	EBMOLTL21	AT0000A1N9F8	1,930	1,931	2,030	2,031	26.03.2018	MOL	TURBO LONG
Erste OTP Turbo Long 19	EBOTPTL19	AT0000A1HG41	5,162	5,165	5,462	5,465	26.03.2018	OTP BANK	TURBO LONG
Erste Richter Turbo Long 06	EBRCHTL06	AT0000A1HG58	4,337	4,340	4,637	4,640	26.03.2018	RICHTER	TURBO LONG
Erste Richter Turbo Short 10	EBRCHTS10	AT0000A204J1	6,934	6,930	6,634	6,630	26.03.2018	RICHTER	TURBO SHORT
Erste Volkswagen Turbo Long 02	EBVWTL02	AT0000A1HPB9	88.6569	88.7029	93.6569	93.7029	26.03.2018	VOLKSWAGEN	TURBO LONG
Erste DAX Open End Turbo Long 01	EBDAXOETL01	AT0000A133B9	8,829.5935	8,834.1792	9,079.5935	9,084.1792	26.03.2018	DAX	TURBO LONG
Erste Richter Turbo Long 04	EBRCHTL04	AT0000A1DBY0	3,205	3,207	3,505	3,507	26.03.2018	RICHTER	TURBO LONG
Erste MOL Turbo Long 31	EBMOLTL31	AT0000A20BJ2	2,650	2,651	2,750	2,751	26.03.2018	MOL	TURBO LONG
Erste OTP Turbo Long 32	EBOTPTL32	AT0000A20BL8	10,700	10,706	11,000	11,006	26.03.2018	OTP BANK	TURBO LONG
Erste MOL Turbo Short 19	EBMOLTS19	AT0000A20BM6	3,300	3,299	3,200	3,199	26.03.2018	MOL	TURBO SHORT
Erste Richter Turbo Short 11	EBRCHTS11	AT0000A20BN4	6,500	6,497	6,200	6,197	26.03.2018	RICHTER	TURBO SHORT

We inform the participants of the capital market that the change affects only marginally the price of the certificates, turbo warrants. The strike price changed the same amounts as the price of the underlying, the barrier changed the same proportion so as to maintain the ratio between the strike price and the barrier.

<i>Name</i>	<i>Ticker</i>	<i>ISIN</i>	<i>Old Strike</i>	<i>New Strike</i>	<i>Old Barrier</i>	<i>New Barrier</i>	<i>Due Date</i>	<i>Underlying</i>	<i>Type</i>
Erste Commerzbank Turbo Short 05	EBCBKTS05	AT0000A175E4	14.7053	14.6958	14.2053	14.1958	26.03.2018	COMMERZBANK	TURBO SHORT
Erste OTP Turbo Long 28	EBOTPTL28	AT0000A1XFU7	9,291	9,297	9,591	9,597	26.03.2018	OTP BANK	TURBO LONG
Erste OTP Turbo Long 16	EBOTPTL16	AT0000A1DP02	3,346	3,348	3,646	3,648	26.03.2018	OTP BANK	TURBO LONG
Erste Magyar Telekom Turbo Long 05	EBMTELT05	AT0000A17J03	262	262	292	292	26.03.2018	MTELEKOM	TURBO LONG
Erste Richter Turbo Long 03	EBRCHTL03	AT0000A17J37	2,644	2,646	2,944	2,946	26.03.2018	RICHTER	TURBO LONG
Erste MOL Turbo Long 17	EBMOLTL17	AT0000A1DWD0	1,355	1,356	1,455	1,456	26.03.2018	MOL	TURBO LONG
Erste OTP Turbo Long 17	EBOTPTL17	AT0000A1DWE8	3,906	3,908	4,206	4,208	26.03.2018	OTP BANK	TURBO LONG

We inform the participants of the capital market that the change affects only marginally the price of the certificates, turbo warrants. The strike price changed the same amounts as the price of the underlying, the barrier changed the same proportion so as to maintain the ratio between the strike price and the barrier.

23/03/2018

Erste Investment Ltd.