



The potential modification of BUX and BUMIX indices in connection with the public purchase offer on FHB shares

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The voluntary public purchase offer made on May 29, 2017 by Magyar Takarékszövetkezeti Bank Zrt. on FHB shares was approved by the Central Bank of Hungary by its resolution no. H-KE-III-429/2017 on June 21, 2017. The offer price payable for FHB shares is HUF 533. The period open for the acceptance of the purchase offer began on June 26, 2017, and ends on July 31, 2017. Currently, the free float figure for FHB applied in BUX and BUMIX indices is 24.91%.

After the acceptance period is closed, the free float of FHB is expected to drop, as a result of which the respective reduction of the weight of FHB in the BUX and the BUMIX index baskets might be necessary. The new free float figure will be published only after the acceptance period closes.

BSE's Index Committee decided to decrease the weight (by amending the weighting factor) of FHB if the new free float, as a result of the public purchase offer, falls below 15%.

In this case, the procedure of the modification of BUX and BUMIX indices will be the following:

1. Knowing the result and the new free float figure of FHB, the BSE will publish the new weighting factors (WF parameters) of FHB for BUX and BUMIX in a CEO resolution not later than August 1, 2017, which will be applied from August 3, 2017.
2. The new adjustment factors (AF parameters) of the indices will be calculated on August 2, 2017 based on the close price data for that day, and will be published in a BSE release on the same day. The new BUX and BUMIX index baskets will be effective as of August 3, 2017.

In case the free float of FHB does not fall below 15%, BUX and BUMIX indices will not be amended.