

Extraordinary Announcement

FHB Mortgage Bank Co. Plc (registered seat: Üllői út 48. Budapest 1082; Number of registration: 01-10-043638; hereinafter referred to as the “**Company**”) fulfilling its extraordinary disclosure obligation defined in Subection 1 Section 55 and Subection 4 Section 70 of Act CXX of 2001 on the Capital Market and Point 2.8.2. of Annex 4 of Decree No. 24/2008 (VIII.15.) of the Minister of Finance on the detailed rules on disclosure obligation regarding publicly issued securities informs its investors as follows.

Magyar Takarékszövetkezeti Bank Zártkörűen Működő Részvénytársaság (registered address: 1122 Budapest, Pethényi köz 10.; company registry number: 01-10-041206; hereinafter referred to as: Offeror) informed today the Company, that Hungarian Central Bank with its resolution Nr. H-KE-III-429/2017. received by the Offeror on 21 June 2017, authorized the Takeover bid made by the Offeror and the persons acting in concert with it on May 29, to all shareholders of the Company, regarding all shares issued by the Company and defined in Chapter I. of the Takeover Bid.

The Takeover bid, the program of operation and the business report as attachment to this extraordinary announcement, are available in Hungarian. According to the announcement of 19 June 2017, the documents necessary for the acceptance of the Takeover bid are available in downloadable format in Hungarian on the website of the Company

(https://www.fhb.hu/tarsasag-miben-segithetunk/Kapcsolodo-dokumentumok/Nyilvanos_veteli_ajanlat).

The Company informs its investors that the first and last day of the period within which the declaration of acceptance is to be introduced are 26 June 2017 (Monday) 10 a.m. and 31 July 2017 (Monday) 12 a.m.

Budapest, 22 June 2017

FHB Mortgage Bank Co. Plc