

Extraordinary announcement

The issuance of OTP_ TBSZ_4 2015I (tranche 010) 6.5 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP_ TBSZ_4 2015I (tranche 010)** between May 14, 2012 and May 25, 2012 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 27,160,000** OTP Bank Nyrt. accepted all of the subscriptions, **HUF 27,160,000** amount of **OTP_ TBSZ_4 2015I** bonds were issued. The total amount of the series **OTP_ TBSZ_4 2015I** bond is **HUF 463,930,000**.

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