

Extraordinary announcement

Erste Investment Ltd (H-1138 Budapest, Népfürdő street 24-26, licence number: III/75.005-19/2002, member of BSE and Deutsche Börse AG) gives the following extraordinary announcement:

In terms of the certificates below, Erste Group Bank AG, the Issuer changes the parameters according to the expiry of underlying future contracts as follows:

<i>Name</i>	<i>Ticker</i>	<i>ISIN</i>	<i>Old Strike</i>	<i>New Strike</i>	<i>Old Barrier</i>	<i>New Barrier</i>	<i>Due Date</i>	<i>Underlying</i>	<i>Type</i>
Erste WTI Olaj Turbo Long 30	EBWTIOILTL30	AT0000A0VAG3	86.54	86.92	90.00	90.40	2012.05.17	WTI LIGHT SWEET	TURBO LONG
Erste WTI Olaj Turbo Short 33	EBWTIOILTS33	AT0000A0UL97	120.04	120.42	115.42	115.79	2012.05.17	WTI LIGHT SWEET	TURBO SHORT

<i>Name</i>	<i>Ticker</i>	<i>ISIN</i>	<i>Old Ratio</i>	<i>New Ratio</i>	<i>Old Barrier</i>	<i>New Barrier</i>	<i>Due Date</i>	<i>Underlying</i>	<i>Type</i>
Erste WTI OLAJ 02	EBWTIOIL02	AT0000A0CNE1	0.0581	0.0579	-	-	2012.05.17	WTI LIGHT SWEET	INDEX-CERTIFICATE

We inform the participants of the capital market that the change affects only marginally the price of the certificates. The strike price changed the same amounts as the price of the underlying, the barrier changed the same proportion so as to maintain the ratio between the strike price and the barrier.