

Extraordinary announcement

Erste Investment Ltd (H-1138 Budapest, Népfürdő street 24-26, licence number: III/75.005-19/2002, member of BSE and Deutsche Börse AG) gives the following extraordinary announcement:

In terms of the certificates below, Erste Group Bank AG, the Issuer changes the parameters as follows:

<i>Name</i>	<i>Ticker</i>	<i>ISIN</i>	<i>Old Strike</i>	<i>New Strike</i>	<i>Old Barrier</i>	<i>New Barrier</i>	<i>Due Date</i>	<i>Underlying</i>	<i>Type</i>
Erste OTP Turbo Long 08	EBOTPTL08	AT0000A0RNQ3	2,277	2,282	2,577	2,582	2012.02.13	OTP BANK	TURBO LONG
Erste Magyar Telekom Turbo Long 01	EBMTELT01	AT0000A0U5H4	401	402	451	452	2012.02.13	MTELEKOM	TURBO LONG
Erste OTP Turbo Long 10	EBOTPTL10	AT0000A0U5K8	3,006	3,012	3,306	3,312	2012.02.13	OTP BANK	TURBO LONG
Erste Magyar Telekom Turbo Short 01	EBMTELT01	AT0000A0U5L6	801	802	751	752	2012.02.13	MTELEKOM	TURBO SHORT
Erste MOL Turbo Long 06	EBMOLTL06	AT0000A0U5J0	15,031	15,061	16,031	16,061	2012.02.13	MOL	TURBO LONG
Erste MOL Turbo Short 01	EBMOLTS01	AT0000A0Q9P5	24,501	24,522	23,501	23,522	2012.02.13	MOL	TURBO SHORT
Erste MOL Turbo Short 02	EBMOLTS02	AT0000A0Q9Q3	26,548	26,571	25,548	25,571	2012.02.13	MOL	TURBO SHORT
Erste OTP Turbo Short 01	EBOTPTS01	AT0000A0Q9R1	6,939	6,945	6,639	6,645	2012.02.13	OTP BANK	TURBO SHORT
Erste OTP Turbo Short 02	EBOTPTS02	AT0000A0Q9S9	7,449	7,455	7,149	7,155	2012.02.13	OTP BANK	TURBO SHORT
Erste MOL Turbo Long 04	EBMOLTL04	AT0000A0R2B9	12,556	12,581	13,556	13,581	2012.02.13	MOL	TURBO LONG
Erste OTP Turbo Short 03	EBOTPTS03	AT0000A0R2F0	5,693	5,698	5,393	5,398	2012.02.13	OTP BANK	TURBO SHORT

We inform the participants of the capital market that the change affects only marginally the price of the certificates. The strike price changed the same amounts as the price of the underlying, the barrier changed the same proportion so as to maintain the ratio between the strike price and the barrier.