

Extraordinary announcement

Erste Investment Ltd (H-1138 Budapest, Népfürdő street 24-26, licence number: III/75.005-19/2002, member of BSE and Deutsche Börse AG) gives the following extraordinary announcement:

In terms of the certificates below, Erste Group Bank AG, the Issuer changes the parameters as follows:

<i>Name</i>	<i>Ticker</i>	<i>ISIN</i>	<i>Old Strike</i>	<i>New Strike</i>	<i>Old Barrier</i>	<i>New Barrier</i>	<i>Due Date</i>	<i>Underlying</i>	<i>Type</i>
Erste OTP Turbo Long 08	EBOTPTL08	AT0000A0RNQ3	2,272	2,277	2,572	2,577	2012.02.06	OTP BANK	TURBO LONG
Erste Magyar Telekom Turbo Long 01	EBMTELT01	AT0000A0U5H4	400	401	450	451	2012.02.06	MTELEKOM	TURBO LONG
Erste OTP Turbo Long 10	EBOTPTL10	AT0000A0U5K8	3,000	3,006	3,300	3,306	2012.02.06	OTP BANK	TURBO LONG
Erste Magyar Telekom Turbo Short 01	EBMTELT01	AT0000A0U5L6	800	801	750	751	2012.02.06	MTELEKOM	TURBO SHORT
Erste MOL Turbo Long 06	EBMOLTL06	AT0000A0U5J0	15,000	15,031	16,000	16,031	2012.02.06	MOL	TURBO LONG
Erste MOL Turbo Short 01	EBMOLTS01	AT0000A0Q9P5	24,480	24,501	23,480	23,501	2012.02.06	MOL	TURBO SHORT
Erste MOL Turbo Short 02	EBMOLTS02	AT0000A0Q9Q3	26,525	26,548	25,525	25,548	2012.02.06	MOL	TURBO SHORT
Erste OTP Turbo Short 01	EBOTPTS01	AT0000A0Q9R1	6,933	6,939	6,633	6,639	2012.02.06	OTP BANK	TURBO SHORT
Erste OTP Turbo Short 02	EBOTPTS02	AT0000A0Q9S9	7,443	7,449	7,143	7,149	2012.02.06	OTP BANK	TURBO SHORT
Erste MOL Turbo Long 04	EBMOLTL04	AT0000A0R2B9	12,530	12,556	13,530	13,556	2012.02.06	MOL	TURBO LONG
Erste OTP Turbo Short 03	EBOTPTS03	AT0000A0R2F0	5,688	5,693	5,388	5,393	2012.02.06	OTP BANK	TURBO SHORT

We inform the participants of the capital market that the change affects only marginally the price of the certificates. The strike price changed the same amounts as the price of the underlying, the barrier changed the same proportion so as to maintain the ratio between the strike price and the barrier.