

3 February 2012

Extraordinary announcement

The issuance of OTP 2013/III 7 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP 2013/III (tranche 001)** between January 30, 2012 and February 3, 2012 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 4,759,850,000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 4,759,850,000** amount of OTP 2013/III bonds will be issued. The total amount of the series OTP 2013/III bond is **HUF 4,759,850,000**.

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