



**DANUBIUS HOTELS  
GROUP**

The Board of Directors announces its shareholders that  
**DANUBIUS HOTEL AND SPA PUBLIC LIMITED COMPANY**  
/1051 Budapest, Szent István sq. 11.  
court of registration: Metropolitan court, company registration number: 01-10-041669 /  
shall hold its

**Annual General Meeting**

**on Thursday, 22<sup>nd</sup> April 2010 at 10.00 a.m.**  
**in the Ravel room of Danubius Hotel Flamenco**  
/1113 Budapest, Tas vezér street 3-7./  
in a traditional way

The shareholders shall participate at the general meeting personally

Items of the agenda:

1. To submit and approve the 2009 Annual reports, the Balance Sheet and the Profit and Loss statement
  - To receive the Board's report about the 2009 business activities
  - To receive the report of the Auditor on the 2009 B/S
  - To receive the report of the Supervisory Board on the 2009 operating activities and B/S
2. To pass decision on the Report on Corporate Governance
3. To pass decision on the 2009 profit allocation
4. To inform the Meeting about the 2010 business targets
5. To elect members of the Board of Directors
6. To elect members of the Supervisory Board
7. To elect members of the Audit Committee
8. To modify the Articles of Association (amendment of certain sections of the Articles of Association is necessary due to changes in the provisions of the Gt. (Joint regulations on Business Associations))
9. To appoint the Auditor and approve his 2010 remuneration
10. To establish the remuneration of the members of the Board of Directors and the Supervisory Board

We inform our Shareholders that **the information including the proposals and draft resolutions of the General Meeting** will be published on 31<sup>st</sup> March 2010 on the Company site ([www.danubiushotels.hu](http://www.danubiushotels.hu)), on the site of BÉT Zrt. /Budapest Stock Exchange/ ([www.bse.hu](http://www.bse.hu)), furthermore, on the site for capital market publications operated by the PSZÁF /Hungarian Financial Supervisory Authority/ ([www.kozzetetelek.hu](http://www.kozzetetelek.hu)). Upon request, we will place the document at your disposal electronically, by post or personally.

The General Meeting **has a quorum** if attended by shareholders, or their proxy holders, who represent more than half of the votes embodied by the shares entitling to vote.

**In the absence of a quorum**, the Board convenes the repeated General Meeting at the very same venue for 10 a.m. on 28<sup>th</sup> April 2010 (Wednesday) with unaltered agenda. The repeated General Meeting has a quorum regardless of the number of shares represented.

Every share with a nominal value of one thousand Forints entitles to one vote.

## Conditions to attend the General Meeting and exercise the voting right:

Our owners may exercise their voting right at the General Meeting personally, by way of a regularly authorised proxy, or by way of a shareholder's nominee as per the Tpt. Authorisation of representation should be submitted in the form of a public document or private document with full probative force till 12 a.m. on 21<sup>st</sup> April 2010 at the Head Office of Danubius Hotels Nyrt. (1051 Budapest, Szent István tér 11., 3<sup>rd</sup> floor), or upon registration, prior to commencement of the General Meeting, on the spot.

**We call the attention of our Shareholders to the fact whereby only he who is the owner of shares and has indicated his request for registration with the keepers of security account till 3 p.m. of the record date (i.e. till 3 p.m. of 15<sup>th</sup> April 2010) and who has been entered in the Book of Shares updated and closed for the General Meeting on 19<sup>th</sup> April 2010 till 3 p.m. and who simultaneously registers himself on the attendance sheet personally or by way of his proxy – against a simultaneous certification of his identity – is entitled to exercise the shareholders rights at the General Meeting!**

Closing down the Book of Shares does not restrict the rights of the person registered in the Book of Shares to transfer his shares after the closing down of the Book of Shares. Transfer of the shares prior to the starting day of the General Meeting does not exclude the right of the person registered in the Book of Shares to participate at the General Meeting and to exercise the rights entitled to him as a shareholder.

KELER Zrt. performs entry in the Book of Shares according to the shareholders' verification requested by the Company for the fifth working day preceding the General Meeting, for 15<sup>th</sup> April 2010, as record date.

Pursuant to the Articles of Association of the Company entry in the Book of Shares is to be performed till the third working day prior to the General Meeting, thus requests for entries in the Book of Shares have to be received by Keler Zrt. by 3. p.m. 19<sup>th</sup> April 2010.

Pursuant to the shareholder's expressed instruction, the keepers of security account are obliged to arrange the entry of shares in the Book of Shares, therefore, **we request those of our shareholders wishing to exercise their shareholders rights at the General Meeting, to contact their keeper of security account in the interest of their entry in the Book of Shares.**

The Company assumes no responsibility for fulfilment of the mandate given to the keepers of security account, likewise, for the consequences of negligence or erroneous data supply performed by the keepers of security account.

Registration and receipt of the voting-papers are possible on the spot from 9 a.m. to 10. a.m.

Further information regarding the advertisement is available from the Investors' Relations of the Company at the telephone number (06 1) 889 4007 or by e-mail ([investor.relations@danubiushotels.com](mailto:investor.relations@danubiushotels.com)).

Budapest, 22<sup>nd</sup> March 2010

Board of Directors of  
Danubius Hotels Nyrt.