

Danubius Hotels Nyrt. hereby informs its shareholders and other participants of the capital market that Agrimill-Agrimipex Zrt. has sent the following notification to the Board of Directors:

Announcement of the change of shareholder due to merger

Agrimill-Agrimipex Zrt. (seat: 1051 Budapest, Szent István tér 11., registration nr.: 01-10-045710), hereby announces that together with Investor Zrt. they merged into Interag Zrt. (seat: 1051 Budapest, Szent István tér 11., registration nr.: 01-10-040998) as from 30 September 2009. As a result of this merger, the total assets of Agrimill-Agrimipex Zrt. – including 50,000 pieces of Danubius ordinary shares –, together with all rights and liabilities are transferred to Interag Zrt., the exclusive legal successor company.

Considering that all the entities being involved in the merger process are controlled by CP Holdings Ltd, there is no change in the combined shareholding in Danubius Hotels Nyrt. at CP Holdings Ltd level.

Budapest, 1st October 2009

Agrimill-Agrimipex Zrt.