

Company name: MOL Plc.  
 Company address: 1117 Bp. Október 23. u. 18  
 Sector:  
 Reporting period: 01/01/2008-30/06/2008

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### 1.1. Forms Related to Financial Reports

#### **PK1. General information about financial data**

	Yes	No		
Audited	<input type="checkbox"/>	<input checked="" type="checkbox"/>		
Consolidated	<input checked="" type="checkbox"/>	<input type="checkbox"/>		
Accounting principles		Hungarian <input type="checkbox"/>	IFRS <input checked="" type="checkbox"/>	Other <input type="checkbox"/>

Other: .....

Section(s) of the Regulations referring to present Form:  
 - 18.2.1.6 a)

#### **PK2. Consolidated companies**

Name	Equity/Registered Capital	Interest held (%)	Voting right <sup>1</sup>	Classification <sup>2</sup>
Balatongáz Kft.	50	77,22	77,22	L
BATEC (thousand EUR)	99	50,00	50,00	T
BHM Oil-Invest Ltd. (Qatar)	98	100,00	100,00	L
Chémia Bratislava a.a. (thousand SKK)	1 052	48,19	48,19	T
Danuoil Mineralöllager und Umschlags GmbH (thousand ATS)	3 000	37,50	37,50	K
Dunai Gőzfejlesztő Kft.	1	100,00	100,00	L
Ecogen S.p.A. (thousand EUR)	105	45,00	45,00	T
EMS Management Services Ltd.	3	100,00	100,00	L
Energopetrol d.d.	2 915	33,50	33,50	T
FGSZ Földgázszállító Zrt.	15 445	100,00	100,00	L
Geofizikai Szolgáltató (GES) Kft.	1 890	100,00	100,00	L
Geoinform Kft.	1 125	100,00	100,00	L
Geophysical Services Middle-East LLC	69	70,00	70,00	L
Greengas s.r.l. (thousand EUR)	11 000	49,00	49,00	T
Greentrade Ltd.	1	100,00	100,00	L
Hawasina GmbH	1 478	100,00	100,00	L
Hermész Kft.	6	100,00	100,00	L
I&C Energo a.s. (thousand CZK)	161	100,00	100,00	L
IES S.p.A.	6 359	100,00	100,00	L
Nelsa S.r.l. (thousand EUR)	1 000	74,00	74,00	L
Panta Distribuzione S.r.l. (thousand EUR)	5 805	100,00	100,00	L
Recon S.r.l. (thousand EUR)	78	100,00	100,00	L
IESCAT (thousand EUR)	110	50,00	50,00	T
INA Csoport	303 244	25,00	25,00	T
IN-ER Erőmű Kft.	3	30,00	30,00	T
INTERMOL d.o.o.	12 959	100,00	100,00	L
Kalegran Ltd.	4 912	100,00	100,00	L
Lamorak Enterprises Ltd. (Tunisia)	1 544	100,00	100,00	L
Magnolia Finance Ltd.	0	0,00	0,00	L
Maxies s.r.l.	300	50,00	50,00	T
Mazzola e Bignardi Commerciale (thousand EUR)	1 050	40,30	40,30	T
Mazzola e Bignardi s.r.l. (thousand EUR)	63	50,00	50,00	T
Melies s.r.l. (thousand EUR)	52	50,00	50,00	T
Meroco, a.s. (thousand SKK)	169 596	24,60	24,60	K
Messer MOL Gáz Kft.	350	25,00	25,00	T
Messer Slovnaft s.r.o. (thousand SKK)	120 000	48,22	48,22	T
Mineralkontor GmbH	12	100,00	100,00	L
MMBF Zrt.	10 020	72,46	72,46	L

MOL Austria GmbH	21	100,00	100,00	L
MOL Caspian Ltd.	13	100,00	100,00	L
MOL CIS Oil and Gas Ltd.	2 756	100,00	100,00	L
MOL Energiakereskedő Kft.	50	100,00	100,00	L
MOL LUB Kft.	2 603	100,00	100,00	L
MOL Pakistan Oil and Gas Co. B.V.	637	100,00	100,00	L
MOL Reinsurance Ltd.	458	100,00	100,00	L
MOL Romania PP s.r.l.	26 902	100,00	100,00	L
MOL Slovenia d.o.o.	4 529	100,00	100,00	L
MOL Syria Oil and Gas Co. B.V.	5 084	100,00	100,00	L
MOL Yemen Oil and Gas Ltd.	21 477	100,00	100,00	L
MOL-Russ Ooo.	146	100,00	100,00	L
MOLTRADE-Mineralimpex Zrt.	1 577	100,00	100,00	L
MOLTrans Kft.	619	100,00	100,00	L
Petrolszolg Kft.	989	100,00	100,00	L
Rossi Biofuel Zrt.	350	25,00	25,00	K
Roth Heizöle GmbH	9	74,99	74,99	L
Alpenkohle Mineralölhandels GmbH (thousand ATS)	500	74,99	74,99	L
Egon von Lenz GmbH (thousand ATS)	500	74,99	74,99	L
Heizöl Blitz Stadler GmbH (thousand ATS)	500	74,99	74,99	K
Rumpold Energie & Brennstoffhandels GmbH (thousand ATS)	500	74,99	74,99	L
RUSI Services Ltd. (Nile)	131	100,00	100,00	L
SHM Seven Investments Ltd. (Greece)	3 249	100,00	100,00	L
SIC s.r.l. (thousand EUR)	52	50,00	50,00	T
Slovnaft a.s.	125 398	98,41	98,41	L
Apollo Oil Rohstoffhandels GmbH (thousand EUR)	73	65,93	65,93	L
Apollo Rafinéria, s.r.o. (thousand SKK)	200	98,41	98,41	L
MOL Slovensko s.r.o. (thousand SKK)	1 059 780	98,41	98,41	L
Slovnaft Montáže a opravy a.s. (thousand SKK)	82 065	98,41	98,41	L
Slovnaft Petrolchemicals (thousand SKK)	8 100 200	98,41	98,41	L
Slovnaft Polska S.A. (thousand PLN)	81 447	98,41	98,41	L
Slovnaft Trans a.s. (thousand SKK)	61 704	98,41	98,41	L
Slovnaft Vúrup a.s. (thousand SKK)	108 105	98,41	98,41	L
SWS Vojany s.r.o. (thousand SKK)	42 160	50,34	50,34	L
Zväz pre skladovanie zásob, a.s. (thousand SKK)	1 000	98,41	98,41	L
Slovnaft Česká republika s.r.o.	9 622	100,00	100,00	L
Terméktároló Zrt.	1 620	74,07	74,07	L
Tifon d.o.o.	266	100,00	100,00	L
Tiszai Hulladékégető Kft.	25	47,39	47,39	T
TVK Nyrt.	24 534	94,86	94,86	L
TVK Ingatlankezelő Kft.	2 970	94,86	94,86	L
TVK Inter-Chemol GmbH (thousand EUR)	615	94,86	94,86	L
TVK Italia Srl. (thousand EUR)	100	94,86	94,86	L
TVK France s.a.r.l. (thousand EUR)	76	94,86	94,86	L
TVK Polska Spzoo. (thousand PLN)	109	94,86	94,86	L
TVK UK Ltd. (thousand GBP)	200	94,86	94,86	L
TVK Ukrajna (thousand UAH)	34	94,86	94,86	L
TVK Erőmű Kft.	3 298	24,66	24,66	L
Tisza WTP Kft.	495	0,00	0,00	L
Tűzoltó és Műszaki Mentő Kft.	3	58,46	58,46	L
UBA Services Ltd.	383	100,00	100,00	L
USI Ltd.	1 219	100,00	100,00	L
VIBA-TVK Kft.	205	37,94	37,94	T
Villas Hungária Kft.	484	40,00	40,00	T

<sup>1</sup> Voting rights at the consolidated company's General Meeting.

<sup>2</sup> Full (L); Jointly Managed (K); Associated (T)

(If classification is not clearly determined by interest held and the voting right, the quick report shall offer an explanation.)

**PK3. Balance Sheet**

Currency*	HUF	X	EUR	
Unit*	1 000		1 000 000	X

\*Please indicate your selection by placing an X in the corresponding cell.

**CONSOLIDATED BALANCE SHEETS FOR THE MOL GROUP  
PREPARED IN ACCORDANCE WITH IFRS  
AS AT 30 JUNE 2008**

Unaudited figures (in HUF million)

31 December 2007		30 June 2007	30 June 2008	Change %
<b>Assets</b>				
<b>Non-current assets</b>				
160,553	Intangible assets	103,798	159,358	54
1,173,686	Property, plant and equipment	985,068	1,234,650	25
144,754	Investments in associated companies	135,944	140,207	3
1,362	Available-for-sale investments	1,597	1,002	(37)
20,162	Deferred tax asset	19,705	34,593	76
32,567	Other non-current assets	25,088	29,368	17
<b>1,533,084</b>	<b>Total non-current assets</b>	<b>1,271,200</b>	<b>1,599,178</b>	<b>26</b>
<b>Current assets</b>				
318,604	Inventories	207,568	413,774	99
353,556	Trade receivables, net	257,346	410,313	59
82,397	Other current assets	80,572	140,981	75
3,680	Prepaid taxes	844	5,384	538
129,721	Cash and cash equivalents	175,970	282,519	61
<b>887,958</b>	<b>Total current assets</b>	<b>722,300</b>	<b>1,252,971</b>	<b>73</b>
<b>2,421,042</b>	<b>Total assets</b>	<b>1,993,500</b>	<b>2,852,149</b>	<b>43</b>
<b>Equity and Liabilities</b>				
<b>Shareholders' equity</b>				
65,950	Share capital <sup>1</sup>	77,277	72,485	(6)
468,418	Reserves	770,704	786,884	2
257,796	Net income attributable to equity holders of the parent	86,397	179,684	108
<b>792,164</b>	<b>Equity attributable to equity holders of the parent</b>	<b>934,378</b>	<b>1,039,053</b>	<b>11</b>
124,902	Minority interest	123,819	117,565	(5)
<b>917,066</b>	<b>Total equity</b>	<b>1,058,197</b>	<b>1,156,618</b>	<b>9</b>
<b>Non-current liabilities</b>				
526,992	Long-term debt, net of current portion	206,818	585,729	183
114,222	Provisions	102,195	122,834	20
71,238	Deferred tax liability	35,963	69,312	93
138,094	Other non-current liabilities	93,635	62,300	(33)
<b>850,546</b>	<b>Total non-current liabilities</b>	<b>438,611</b>	<b>840,175</b>	<b>92</b>
<b>Current liabilities</b>				
525,489	Trade and other payables	456,401	695,541	52
6,234	Current taxes payable	26,169	18,812	(28)
12,450	Provisions	9,434	9,808	4
57,976	Short-term debt	3,192	113,941	3,470
51,281	Current portion of long-term debt	1,496	17,254	1,053
<b>653,430</b>	<b>Total current liabilities</b>	<b>496,692</b>	<b>855,356</b>	<b>72</b>
<b>2,421,042</b>	<b>Total equity and liabilities</b>	<b>1,993,500</b>	<b>2,852,149</b>	<b>43</b>

<sup>1</sup> Compared to HAS, registered share capital in IFRS does not include issued MOL shares owned by BNP Paribas and ING (treated as a financial liability due to the connecting option structure) or lent to third parties and is decreased by the face value of treasury shares and shares owned by Magnolia.

	Base period	Current period
Fixed assets	1,271,200	1,599,178
Intangible assets	103,798	159,358
Tangible assets	985,068	1,234,650
Invested financial assets <sup>(1)</sup>	182,334	205,170
Current assets	722,300	1,252,971
Inventory	207,568	413,774
<b>Total assets</b>	<b>1,993,500</b>	<b>2,852,149</b>
Shareholders' equity <sup>(2)</sup>	1,058,197	1,156,618
Share capital	77,277	72,485
Long-term liabilities <sup>(3)</sup>	438,611	840,175
Short-term liabilities <sup>(4)</sup>	496,692	855,356
<b>Total liabilities and shareholders' equity</b>	<b>1,993,500</b>	<b>2,852,149</b>

(1) Includes Deferred tax assets and Other non-current assets

(2) Includes Minority interest

(3) Includes Deferred tax liabilities and Provisions

(4) Includes Provisions

#### PK4. Profit and Loss Statement

Currency*	HUF	X	EUR	
Unit*	1 000		1 000 000	X

\*Please indicate your selection by placing an X in the corresponding cell.

**CONSOLIDATED STATEMENTS OF OPERATIONS FOR THE MOL GROUP  
PREPARED IN ACCORDANCE WITH IFRS  
FOR THE PERIOD ENDED 30 JUNE 2008  
Unaudited figures (in HUF million)**

Q1 2008	Q2 2008	Q2 2007 Restated	Ch. %		H1 2007 Restated	H1 2008	Ch. %
786,128	920,467	606,556	52	Net revenue	1,122,392	1,706,595	52
12,434	10,757	2,469	336	Other operating income	19,814	23,191	17
<b>798,562</b>	<b>931,224</b>	<b>609,025</b>	<b>53</b>	<b>Total operating revenues</b>	<b>1,142,206</b>	<b>1,729,786</b>	<b>51</b>
560,972	568,405	325,110	75	Raw material costs	612,097	1,129,377	85
32,829	39,259	32,493	21	Value of material-type services used	59,509	72,088	21
74,538	103,234	55,891	85	Cost of goods purchased for resale	111,110	177,772	60
668,339	710,898	413,494	72	<i>Raw material and consumables used</i>	782,716	1,379,237	76
30,254	33,097	28,666	15	Personnel expenses	53,861	63,351	18
34,323	34,152	32,036	7	Depreciation, depletion, amortisation and impairment	66,114	68,475	4
65,125	70,483	47,787	47	Other operating expenses	103,021	135,608	32
(63,109)	2,853	(1,922)	n.a.	Change in inventory of finished goods & work in progress	(24,989)	(60,256)	141
(3,671)	(9,352)	(2,574)	263	Work performed by the enterprise and capitalised	(5,155)	(13,023)	153
<b>731,261</b>	<b>842,131</b>	<b>517,487</b>	<b>63</b>	<b>Total operating expenses</b>	<b>975,568</b>	<b>1,573,392</b>	<b>61</b>
<b>67,301</b>	<b>89,093</b>	<b>91,538</b>	<b>(3)</b>	<b>Profit from operation</b>	<b>166,638</b>	<b>156,394</b>	<b>(6)</b>
3,412	4,364	4,841	(10)	Interest received	9,807	7,776	(21)
-	448	79	467	Dividends received	79	448	467
5,737	2,424	(542)	n.a.	Fair valuation difference of conversion option	-	8,161	n.a.
3,637	67,384	2,776	2,327	Exchange gains and other financial income	6,416	71,021	1,007
<b>12,786</b>	<b>74,620</b>	<b>7,154</b>	<b>943</b>	<b>Financial income</b>	<b>16,302</b>	<b>87,406</b>	<b>436</b>
9,995	10,038	3,364	198	Interest on borrowings	6,634	20,033	202
1,164	1,892	1,715	10	Interest on provisions	2,821	3,056	8
-	-	36,793	(100)	Fair valuation difference of conversion option	36,793	-	(100)

323	25,142	108	23,180	Exchange losses and other financial expenses	3,298	25,465	672
<b>11,482</b>	<b>37,072</b>	<b>41,980</b>	<b>(12)</b>	<b>Financial expense</b>	<b>49,546</b>	<b>48,554</b>	<b>(2)</b>
<b>(1,304)</b>	<b>(37,548)</b>	<b>34,826</b>	<b>n.a.</b>	<b>Total financial expense/(gain), net</b>	<b>33,244</b>	<b>(38,852)</b>	<b>n.a.</b>
4,682	1,417	762	86	Income from associates	1,839	6,099	232
<b>73,287</b>	<b>128,058</b>	<b>57,474</b>	<b>123</b>	<b>Profit before tax</b>	<b>135,233</b>	<b>201,345</b>	<b>49</b>
8,244	13,910	29,879	(53)	Income tax expense	45,051	22,154	(51)
<b>65,043</b>	<b>114,148</b>	<b>27,595</b>	<b>314</b>	<b>Profit for the year</b>	<b>90,182</b>	<b>179,191</b>	<b>99</b>
65,010	114,674	26,930	326	Attributable to: Equity holders of the parent	86,397	179,684	108
33	(526)	665	n.a.	Minority interests	3,785	(493)	n.a.
<b>792</b>	<b>1,271</b>	<b>292</b>	<b>335</b>	<b>Basic earnings per share attributable to ordinary equity holders of the parent (HUF)</b>	<b>936</b>	<b>2,086</b>	<b>123</b>
<b>671</b>	<b>1,163</b>	<b>291</b>	<b>300</b>	<b>Diluted earnings per share attributable to ordinary equity holders of the parent (HUF) <sup>1</sup></b>	<b>930</b>	<b>1,856</b>	<b>100</b>

<sup>1</sup> Diluted earnings per share is calculated considering the potentially dilutive effect of the conversion option embedded in the Perpetual Exchangeable Capital Securities in the number of outstanding shares and by excluding the fair valuation difference of the conversion option from the net income attributable to equity holders of the parent.

	Base period	Current period
Net sales	1,122,392	1,706,595
Operating profit (EBIT)	166,638	156,394
Net income from financial activities	33,244	(38,852)
Profit before tax	135,233	201,345
Profit after tax <sup>(5)</sup>	90,182	179,191

(5) Includes Profit for the year attributable to minority interest

## PK5. Cash-Flow Report

Q1 2008	Q2 2008	Q2 2007 Restated	Ch. %		H1 2007 Restated	H1 2008	Ch. %
<b>73,287</b>	<b>128,058</b>	<b>57,474</b>	<b>123</b>	<b>Profit before tax</b>	<b>135,233</b>	<b>201,345</b>	<b>49</b>
				<i>Adjustments to reconcile profit before tax to net cash provided by operating activities</i>			
34,323	34,152	32,036	7	Depreciation, depletion, amortisation and impairment	66,114	68,475	4
-	-	(456)	n.a.	Excess of carrying value of TVK minority interest acquired over the consideration	(14,351)	-	n.a.
(312)	185	(747)	n.a.	Write-off / (reversal of write-off) of inventories	(447)	(127)	(72)
560	716	(993)	n.a.	Increase / (decrease) in provisions	(507)	1,276	n.a.
(235)	(66)	(297)	(78)	Net (gain) / loss on sale of property, plant and equipment	(2,545)	(301)	(88)
3,607	867	17	5,000	Write-off / (reversal of write-off) of receivables	146	4,474	2,964
(948)	(1,729)	(585)	196	Unrealised foreign exchange (gain) / loss on trade receivables and trade payables	(1,291)	(2,677)	107
(360)	-	-	n.a.	Net gain on sale of subsidiaries	-	(360)	n.a.
2,677	2,273	2,821	(19)	Exploration and development costs expensed during the year	4,253	4,950	16
50	50	108	(54)	Share-based payment	215	100	(53)
(3,412)	(4,364)	(4,841)	(10)	Interest income	(9,807)	(7,776)	(21)
9,995	10,038	3,364	198	Interest on borrowings	6,634	20,033	202
(3,560)	(49,596)	(1,940)	2,456	Net foreign exchange (gain) / loss excluding foreign exchange difference on trade receivables and trade payables	(1,940)	(53,156)	2,640
(5,737)	(2,424)	37,335	n.a.	Fair valuation difference of conversion option	36,793	(8,161)	n.a.
247	6,905	(807)	n.a.	Other financial (gain) / loss, net	(1,257)	7,152	n.a.
(4,682)	(1,417)	(762)	86	Share of net profit of associate	(1,839)	(6,099)	232
475	393	935	(58)	Other non cash item	1,544	868	(44)
<b>105,975</b>	<b>124,041</b>	<b>122,662</b>	<b>1</b>	<b>Operating cash flow before changes in working capital</b>	<b>216,948</b>	<b>230,016</b>	<b>6</b>
(54,919)	(39,067)	(4,287)	811	(Increase) / decrease in inventories	(26,417)	(93,986)	256
(39,330)	(30,604)	(31,153)	(2)	(Increase) / decrease in trade receivables	(29,873)	(69,934)	134
(32,832)	7,125	(21,031)	n.a.	(Increase) / decrease in other current assets	(30,734)	(25,707)	(16)
(42,364)	38,245	13,940	174	Increase / (decrease) in trade payables	(23,081)	(4,119)	(82)
36,777	8,189	24,258	(66)	Increase / (decrease) in other payables	52,156	44,966	(14)
(14,968)	(9,741)	(1,698)	474	Income taxes paid	(8,116)	(24,709)	204
<b>(41,661)</b>	<b>98,188</b>	<b>102,691</b>	<b>(4)</b>	<b>Net cash provided by / (used in) operating activities</b>	<b>150,883</b>	<b>56,527</b>	<b>(63)</b>

(62,134)	(75,334)	(37,534)	101	Capital expenditures, exploration and development costs	(54,868)	(137,468)	151
303	860	398	116	Proceeds from disposals of property, plant and equipment	3,004	1,163	(61)
(4,681)	(6,985)	(7,318)	(5)	Acquisition of subsidiaries and minority interests, net cash	(58,676)	(11,666)	(80)
-	-	(85)	n.a.	Acquisition of joint ventures, net cash	(4,544)	-	n.a.
-	-	(2)	n.a.	Acquisition of other investments	(2)	-	n.a.
27,215	844	(24,099)	n.a.	Net cash inflow / (outflow) on sales on subsidiary undertakings	(24,099)	28,059	n.a.
-	501	-	n.a.	Proceeds from disposal of associated companies and other investments	-	501	n.a.
(1,928)	1,824	792	130	Changes in loans given and long-term bank deposits	(11)	(104)	845
-	(16,647)	5	n.a.	Changes in short-term investments	-	(16,647)	n.a.
1,879	5,631	4,897	15	Interest received and other financial income	10,715	7,510	(30)
-	1,922	105	1,730	Dividends received	105	1,922	1,730
<b>(39,346)</b>	<b>(87,384)</b>	<b>(62,841)</b>	<b>39</b>	<b>Net cash (used in) / provided by investing activities</b>	<b>(128,376)</b>	<b>(126,730)</b>	<b>(1)</b>
338,630	23,458	37,454	(37)	Long-term debt drawn down	37,454	362,088	867
(54,193)	(206,897)	(37,819)	447	Repayments of long-term debt	(37,837)	(261,090)	590
(57)	615	3	20,400	Changes in other long-term liabilities	114	558	389
18,732	43,583	(1,716)	n.a.	Changes in short-term debt	(350)	62,315	n.a.
(7,795)	(21,913)	(8,624)	154	Interest paid and other financial costs	(9,702)	(29,708)	206
(7)	-	(41,946)	n.a.	Dividends paid to shareholders	(41,946)	(7)	(100)
(1,572)	(2,980)	(5,793)	(49)	Dividends paid to minority interest	(7,302)	(4,552)	(38)
-	2,785	-	n.a.	Minority shareholders contribution	-	2,785	n.a.
-	137,860	-	n.a.	Sale of treasury shares	-	137,860	n.a.
(25,281)	(382)	(180,997)	(100)	Repurchase of treasury shares	(180,997)	(25,663)	(86)
<b>268,457</b>	<b>(23,871)</b>	<b>(239,438)</b>	<b>(90)</b>	<b>Net cash (used in) / provided by financing activities</b>	<b>(240,566)</b>	<b>244,586</b>	<b>n.a.</b>
187,450	(13,067)	(199,588)	(93)	Increase/(decrease) in cash and cash equivalents	(218,059)	174,383	n.a.
129,721	316,210	373,096	(15)	Cash and cash equivalents at the beginning of the period	399,104	129,721	(67)
680	978	(476)	n.a.	Exchange differences of cash and cash equivalents of consolidated foreign subsidiaries	(2,654)	1,658	n.a.
(1,641)	(21,602)	2,938	n.a.	Unrealised foreign exchange difference on cash and cash equivalents	(2,421)	(23,243)	860
<b>316,210</b>	<b>282,519</b>	<b>175,970</b>	<b>61</b>	<b>Cash and cash equivalents at the end of the period</b>	<b>175,970</b>	<b>282,519</b>	<b>61</b>

## PK6. Significant off-balance sheet items <sup>1</sup>

Description	(HUF) Value
Guarantees	9,219
Capital contractual commitments	209,546
Pledged assets	113,126
Operating lease liabilities	7,161
Litigations – company as defendant	9,378
Litigations – company as plaintiff	1,865
<b>TOTAL</b>	<b>350,295</b>

<sup>1</sup> Any financial liabilities of material importance in respect of financial evaluation not reflected in the balance sheet (e.g. surety, guarantees given, liabilities under lien, etc.)

## 1.2. Forms Related to the Structure of Shares and Ownership

### RS1. Ownership structure, Ratio of Holdings and Votes

Description of owner	Total share capital						Listed series <sup>1</sup>					
	Year Opening at 1 <sup>st</sup> January			Closing			Year Opening at 1 <sup>st</sup> January			Closing		
	% <sup>2</sup>	% <sup>3</sup>	Qty	% <sup>2</sup>	% <sup>3</sup>	Qty	% <sup>2</sup>	% <sup>3</sup>	Qty	% <sup>2</sup>	% <sup>3</sup>	Qty
Domestic institution/company	23.77	25.91	5062502	17.65	17.68	4489322	23.77	25.91	5062502	17.65	17.68	4489322
OTP Bank Nyrt.			10072890			10358116			10072890			10358116
MFB Invest Zrt.			10933000			4513271			10933000			4513271
Foreign institution/company	65.62	71.56	34690563	79.69	79.83	35068475	65.62	71.56	34690563	79.69	79.83	35068475
OMV Group			22179488			22179488			22179488			22179488
Oman Oil Company S.A.O.C.			0			8774040			0			8774040
BNP Paribas S.A.			9105102			7694879			9105102			7694879
CEZ a.s.			0			7677285			0			7677285
Magnolia Finance Limitet			6007479			6007479			6007479			6007479
Domestic individual	1.33	1.44	1453609	1.57	1.57	1717914	1.33	1.44	1453609	1.57	1.57	1717914
Foreign individual	0.13	0.14	143320	0.07	0.07	80541	0.13	0.14	143320	0.07	0.07	80541
Employees, senior officers	0.87	0.94	949252	0.84	0.84	922252	0.87	0.94	949252	0.84	0.84	922252
Treasury shares	8.27	0.00	9070597	0.17	0.00	181678	8.27	0.00	9070019	0.17	0.00	181100
Government held owner <sup>4</sup>	0.01	0.01	7700	0.01	0.01	10762	0.01	0.01	7699	0.01	0.01	10761
International Development Inst <sup>5</sup>	0.00	0.00	0	0.00	0.00	0	0.00	0.00	0	0.00	0.00	0
Other	0.00	0.00	0	0.00	0.00	0	0.00	0.00	0	0.00	0.00	0
<b>TOTAL</b>	<b>100</b>	<b>100</b>	<b>109675502</b>	<b>100</b>	<b>100</b>	<b>109675502</b>	<b>100</b>	<b>100</b>	<b>109674923</b>	<b>100</b>	<b>100</b>	<b>109674923</b>

<sup>1</sup>In case listed series equal total share capital, this should be indicated and this column may be omitted. In case several series are listed on the BSE, please present the ownership structure for each.

<sup>2</sup> Ownership ratio.

<sup>3</sup> Voting rights at the issuer's General Meeting.

If ownership ratios and voting rights are identical, this should be indicated and the "voting rights" column may be omitted.

<sup>4</sup> E.g.: State Privatization Holding Co. Ltd., Social Security, Municipality, 100% state-owned companies etc.

<sup>5</sup> E.g.: EBRD, EIB, etc.

### RS2. Volume (qty) of treasury shares held in the period

	30 June 2007	30 September 2007	30 December 2007	30 March 2008	30 June 2008
Company "A"	8 331 127	9 070 019	9 070 019	163 100	181 100
Company "C"	578	578	578	578	578
Subsidiaries	0	0	0	0	0
<b>TOTAL</b>	<b>8 331 705</b>	<b>9 070 597</b>	<b>9 070 597</b>	<b>163 678</b>	<b>181 678</b>

### RS3/1. List and description of shareholders with more than 5% ownership (at the end of the period) with regard to the listed series.

Name	Nationality <sup>1</sup>	Activity <sup>2</sup>	Quantity	Interest (%) <sup>3</sup>	Voting right(%) <sup>3,4</sup>	Remarks <sup>5</sup>
OMV	K	T	22 179 488	20.22	20.25	
OTP Bank Nyrt.	B	T	10 358 116	9.44	9.46	
Oman Oil Company	K	T	8 774 040	8.00	8.01	
BNP Paribas	K	T	7 720 769	7.04	7.05	
CEZ	K	T	7 677 285	7.00	7.01	
Magnolia Finance	K	I	6 007 479	5.48	5.49	

In case the Issuer has information indicating that any person holds more than 5% of the volume of securities deposited with a custodian, this information should be disclosed – data may be in summarised form.

In case listed series equal total share capital, this should be indicated and this column may be omitted. In case several series are listed on the BSE, please present relevant data for each.

If ownership ratios and voting rights are identical, this should be indicated and the “voting rights” column may be omitted.

<sup>1</sup> Domestic (B), Foreign (K)

<sup>2</sup> Custodian (L), Government (Á), International Development Institute (F), Institutional (I), Corporate (C), Individual (M), Employee, senior officer (D)

<sup>3</sup> Figures should be rounded to two decimal points.

<sup>4</sup> Voting rights at the issuer’s General Meetings.

<sup>5</sup> E.g. strategic investor, financial investor, etc.

**RS3/2. List and description of shareholders with more than 5% ownership (at the end of the period) with regard to the total share capital**

Name	Nationality <sup>1</sup>	Activity <sup>2</sup>	Quantity	Interest (%) <sup>3</sup>	Voting right(%) <sup>3,4</sup>	Remarks <sup>5</sup>
OMV	K	T	22 179 488	20.22	20.25	
OTP Bank Nyrt.	B	T	10 358 116	9.44	9.46	
Oman Oil Company	K	T	8 774 040	8.00	8.01	
BNP Paribas	K	T	7 720 769	7.04	7.05	
CEZ	K	T	7 677 285	7.00	7.01	
Magnolia Finance	K	I	6 007 479	5.48	5.49	

In case the Issuer has information indicating that any person holds more than 5% of the volume of securities deposited with a custodian, this information should be disclosed – data may be in summarised form.

In case listed series equal total share capital, this should be indicated and this column may be omitted. In case several series are listed on the BSE, please present relevant data for each.

If ownership ratios and voting rights are identical, this should be indicated and the “voting rights” column may be omitted.

<sup>1</sup> Domestic (B), Foreign (K)

<sup>2</sup> Custodian (L), Government (Á), International Development Institute (F), Institutional (I), Corporate (C), Individual (M), Employee, senior officer (D)

<sup>3</sup> Figures should be rounded to two decimal points.

<sup>4</sup> Voting rights at the issuer’s General Meetings.

<sup>5</sup> E.g. strategic investor, financial investor, etc.

**1.3. Forms Related to the Organization and Operations of the Company**

**TSZ1. Changes in the headcount ( ) employed by the**

	End of reference period	Current period opening	Current period closing
Company	5266	5348	5363
Group	14157	14660	15584

**TSZ2. Senior officers, strategic employees**

Type <sup>1</sup>	Name	Position	Beginning of assignment	End/termination of assignment	No. of MOL shares held	No. of convertible bonds held	No. of Magnolia bonds held
IT	Zsolt Hernádi	Chairman, CEO	24 February 2004	24 February 2014	132697	26	15
IT	Dr. Sándor Csányi	Deputy chairman	28 April 2004	28 April 2009	24906	7	
IT	György Mosonyi	Member, GCEO	24 February 2004	24 February 2014	54398	18	
IT	József Molnár	Member, GCFO	12 October 2007	11 October 2012	34984	13	2



IT	László Akar	Member	12 October 2007	11 October 2012	25251	5	
IT	Michel-Marc Delcommune	former member	28 April 2004	23 April 2008	45458	10	
IT	Mulham Basheer Abdullah Al Jarf	Member	24 April 2008	22 April 2013		0	
IT	Dr. Miklós Dobák	Member	28 April 2004	28 April 2009	25906	6	
IT	dr. Gábor Horváth	Member	24 February 2004	24 February 2014	11495	5	
IT	Dr. Ernő Kemenes	Member	12 October 2007	11 October 2012	17158	5	
IT	Iain Paterson	Member	24 February 2004	24 February 2014	14895	5	
IT	Miklós Kamarás	Member	12 October 2007	11 October 2012	0	0	
IT	dr. Gyula Dávid	Member, appointed by HEO	23 April 2008	Undefined	0	0	
FB	Dr. Mihály Kupa	Chairman	12 October 2007	11 October 2012	0	0	
FB	Lajos Benedek	Member employee	12 October 2007	11 October 2012	0	0	
FB	John I. Charody	Member	12 October 2007	11 October 2012	0	0	
FB	Dr. Attila Chikán	Member	12 October 2007	11 October 2012	0	0	
FB	Slavomir Hatina	Member	12 October 2007	11 October 2012	0	0	
FB	Attila Juhász	Member employee	12 October 2007	11 October 2012	0	0	
FB	Dr. Sándor Lámfalussy	Member	12 October 2007	11 October 2012	380	0	
FB	János Major	Member employee	12 October 2007	11 October 2012	344	0	
FB	István Vásárhelyi	Member	27 April 2005.	27 April 2010.	167	0	
FB	István Gergely	Member, appointed by HEO	23 April 2008.	Undefined	0	0	
SP	Lajos Alács	Managing Director	15 June 2008.	Undefined	15673	5	
SP	Zoltán Ádott	Managing Director	3 Sept 2004.	Undefined	63127	13	2
SP	László Geszti	Managing Director	1 January 2007.	Undefined	10682	6	
SP	Ferenc Horváth	Managing Director	1 November 2003.	Undefined	34937	13	1
SP	Árpád Olvasó	Managing Director	6. March 2006.	Undefined	0	0	
SP	József Simola	Managing Director	10 April 2006.	Undefined	17078	8	1
Total:					529536	145	21

<sup>1</sup> Employee in strategic position (SP), Management Board Member (IT), Member of the Board of Directors (ITT), Supervisory Board Member (FB)

Budapest, 11 August, 2008