

**PRELIMINARY BALANCE SHEET AND INCOME STATEMENT FOR 2007
BUDAPEST STOCK EXCHANGE**

BALANCE SHEET		HUF '000	
		31 Dec 2006	31 Dec 2007
a	b	c	d
1.	Long-term assets	5 293 952	5 320 433
2.	Current assets	2 759 341	2 923 543
3.	Accrued income and deferred expenses	390 885	374 729
I.	TOTAL ASSETS	8 444 178	8 618 705
4.	Shareholders' equity	5 393 052	7 979 106
5.	Share capital	541 348	541 348
7.	Capital reserve	2 576 356	2 576 356
8.	Retained earnings	2 273 029	2 275 348
11.	Net profit for the year	2 319	2 586 054
12.	Provisions	16 856	0
13.	Liabilities	2 619 126	163 204
14.	Accrued expenses and deferred income	415 144	476 395
II.	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	8 444 178	8 618 705
	<i>AVERAGE NUMBER OF EMPLOYEES</i>	<i>65 persons</i>	<i>64 persons</i>

INCOME STATEMENT		HUF '000	
		31 Dec 2006	31 Dec 2007
a	b	c	d
I.	Revenues from stock exchange activities	3 294 158	3 916 250
II.	Other revenues	276 206	31 229
III.	Operating costs and expenses	1 918 096	2 013 257
A.	Operating profit (loss)	1 652 268	1 934 222
IV.	Income from financial operations	680 007	1 066 432
V.	Expenses of financial operations	12 700	3 981
B.	Profit (loss) from financial operations	667 307	1 062 451
C.	Ordinary profit (loss)	2 319 575	2 996 673
VI.	Extraordinary income	106 066	0
VII.	Extraordinary expenses	0	0
D.	Extraordinary profit (loss)	106 066	0
E.	Profit before income tax	2 425 641	2 996 673
	Income tax	25 150	410 619
F.	Profit (loss) after income tax	2 400 491	2 586 054
IX.	Retained earnings for dividend	0	0
X.	Approved dividend	2 398 172	
G.	Net profit for the year	2 319	2 586 054